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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

CANCELLATION OF GRANTING OF SHARE OPTIONS

Reference is made to the announcement of China Packaging Group Company Limited (the “**Company**”) dated 30 July 2014 in relation to the granting of options to subscribe for a total of 170,500,000 Shares of the Company on the same date (the “**Grant of Options**”) under the 2012 Share Option Scheme. Unless otherwise stated, capitalised terms used herein shall have the same meanings ascribed in the announcement.

CANCELLATION OF THE GRANT OF OPTIONS

As approved by the Board and consented to by each of the Grantees, the Company and the Grantees agree that the Grant of Options shall be cancelled. No Grantee has accepted the Grant of Options nor exercised the said options prior to the date of this announcement.

By order of the Board

China Packaging Group Company Limited

Lau Cheuk Pun

Company Secretary

Hong Kong, 31 July 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.