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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

INSIDE INFORMATION
DISMISSAL OF LEGAL ACTION AGAINST
THE COMPANY AND FIVE DIRECTORS
IN RELATION TO THE OPEN OFFER

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of China Packaging Group Company Limited (the “**Company**”) dated 19 June 2014, 20 June 2014, and 27 June 2014 (the “**Announcements**”) in relation to (1) the Action against (i) the Company as 1st defendant; (ii) the Underwriter as 2nd defendant; and (iii) five of our Directors namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Siu Siu Ling Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por Simon as the 3rd to 7th defendants, and a third party as the 8th defendant and (2) the Revised Interim Injunction against the Company and the Underwriter. Capitalised Terms used in this announcement shall have the same meaning as the Announcements, unless the context requires otherwise.

On 6 August 2014, the Company (being the 1st defendant) and the five Directors (being the 3rd to 7th defendants) took out a summons under Order 19 rule 1 of the Rules of the High Court to dismiss the Action on the ground that Able Success (being the plaintiff) failed to serve a statement of claim on the said defendants within the prescribed period under Order 18 rule 1 of the Rules of the High Court. Based on the same ground, the 2nd and 8th defendants took out their summonses against Able Success on 7 August 2014 and 31 July 2014 respectively.

The summonses were heard together on 3 September 2014. The High Court dismissed the Action and ordered the plaintiff to pay the defendants' costs of the Action, including the costs of the said summonses.

The Company will publish further announcements, if necessary, to inform the Shareholders and public investors on the development regarding the Revised Interim Injunction.

By order of the Board
China Packaging Group Company Limited
Lau Cheuk Pun
Company Secretary

Hong Kong, 3 September 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.