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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

INSIDE INFORMATION
SALE OF THE CHARGED SHARES BY SKYWAY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 July 2014 in relation to, among others, the Charged Shares (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement, unless the context requires otherwise.

By a letter dated 5 September 2014 (the “**5 Sept Letter**”), solicitors acting on behalf of Skyway informed the Board that, pursuant to the judgment by the court dated 20 August 2014 and the orders made thereunder, Skyway had duly sold all the Charged Shares (amounting to 1,097,209,604 shares) by way of sale in the market and had duly filed the shareholding disclosure of interests form in relation thereto. The Board was also informed through the 5 Sept Letter that all previous notices by Skyway or its solicitors acting on its behalf to the Company in relation to the Charged Shares as regards voting or otherwise were thereby withdrawn and would cease to have effect.

As at the date of this announcement, the Charged Shares comprises approximately 33% of the issued share capital of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The Board would like to emphasise again that the Company has taken no part in the issues nor disputes between Able Success and Skyway. At all times this remains the private matters of Able Success.

By Order of the Board
China Packaging Group Company Limited
Lau Cheuk Pun
Company Secretary

Hong Kong, 5 September 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.