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中國包裝集團有限公司
China Packaging Group Company Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

POLL RESULTS OF THE 2008 AGM, 2009 AGM AND 2010 AGM

RESULTS OF THE ANNUAL GENERAL MEETINGS

Reference is made to the circular dated 12 September 2011 (the “**Circular**”) of China Packaging Group Company Limited (Provisional Liquidators Appointed) (the “**Company**”) in relation to the (1) appointments of auditors; (2) retirement of Directors; (3) Notice of 2008 AGM; (4) Notice of 2009 AGM; and (5) Notice of 2010 AGM. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce that at the 2008 AGM, 2009 AGM and 2010 AGM held on 6 October 2011, the resolutions as set out in the notice of the 2008 AGM, 2009 AGM and 2010 AGM respectively dated 12 September 2011 have been duly passed by way of poll. Results of the poll are set out as follows:

Results of 2008 AGM:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	to resolve and treat the 2008 AGM as an annual general meeting of the Company for the year 2008, convened and held (out of time) pursuant to the Company’s articles of association and to ratify the convening and holding of the 2008 AGM (out of time)	246,742,000 (100%)	0 (0%)
2	to receive and, if thought fit, adopt the audited consolidated financial statements and the reports of Messrs. Fok Hei Yu and Roderick John Sutton, the joint and several provisional liquidators of the Company (the “ Provisional Liquidators ”) and World Link CPA Limited (“ World Link ”) for the year ended 31 December 2008	246,742,000 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3	to ratify the re-appointment of World Link as the auditors of the Company for the year ended 31 December 2009 and to ratify their remuneration fixed and paid by the Provisional Liquidators	246,742,000 (100%)	0 (0%)

Results of 2009 AGM:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	to resolve and treat the 2009 AGM as an annual general meeting of the Company for the year 2009, convened and held (out of time) pursuant to the Company's articles of association and to ratify the convening and holding of the 2009 AGM (out of time)	246,744,000 (100%)	0 (0%)
2	to receive and, if thought fit, adopt the audited consolidated financial statements and the reports of the Provisional Liquidators and World Link for the year ended 31 December 2009	246,744,000 (100%)	0 (0%)
3	to ratify the appointment of ZHONGLEI (HK) CPA Company Limited ("Zhonglei") as the auditors of the Company for the year ended 31 December 2010 and to ratify their remuneration fixed and paid by the Provisional Liquidators	246,744,000 (100%)	0 (0%)

Results of 2010 AGM:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	to receive and, if thought fit, adopt the audited consolidated financial statements and the reports of the Provisional Liquidators and Zhonglei for the year ended 31 December 2010	246,744,000 (100%)	0 (0%)
2	to re-appoint Zhonglei as the auditors of the Company and to authorise the Provisional Liquidators or the board of directors of the Company to fix their remuneration	246,744,000 (100%)	0 (0%)

As at the date of the 2008 AGM, 2009 AGM and 2010 AGM, the total number of issued Shares was 657,121,081 which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the 2008 AGM, 2009 AGM and 2010 AGM. There was no restriction on any Shareholders to attend and cast on their votes only against the above resolutions or to abstain from voting on the above resolutions at the 2008 AGM, 2009 AGM and 2010 AGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar, was appointed as the scrutineer at the 2008 AGM, 2009 AGM and 2010 AGM for the purpose of vote-taking. All the resolutions in the 2008 AGM, 2009 AGM and 2010 AGM were passed by the Shareholders.

Trading in the Shares has been suspended since 28 April 2009 and will remain suspended until further notice. Resumption of trading in the Shares is subject to a number of conditions and may or may not take place. The release of this announcement is not an indication that the Restructuring Agreement will be successfully implemented and does not necessarily indicate that the trading in the Shares will be resumed.

For and on behalf of
China Packaging Group Company Limited
(Provisional Liquidators Appointed)
Fok Hei Yu
Roderick John Sutton
*Joint and Several Provisional Liquidators who act
without personal liabilities*

Hong Kong, 6 October 2011

As at the date of this announcement, the board of directors of the Company does not have any members.

The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.