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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Company's shareholders and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the Period, the Group's unaudited consolidated results are expected to record a loss for the Period as compared to a profit recorded in the corresponding period in 2011.

The information contained in this announcement is based on a preliminary assessment by the Board solely on the basis of the unaudited management accounts of the Group and the current information available, which have not been audited nor confirmed by the Company's auditor or audit committee of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Packaging Group Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the “**Board**”) wishes to inform shareholders and potential investors of the Company that after a preliminary review on the Group’s unaudited consolidated management accounts for the six months ended 30 June 2012 (the “**Period**”), the Group’s unaudited consolidated results are expected to record a loss for the Period as compared to a profit recorded in the corresponding period in 2011. The expected loss is due to decrease in turnover and increase in overhead and administrative expenses. After discharge of the provisional liquidators of the Company in November 2011, the Company has resumed its normal operation in Hong Kong and has incurred increased overhead and administrative expenses since then.

The Company is still in the process of preparing the interim results of the Group for the Period. The information contained in this announcement is based on a preliminary assessment by the Board solely on the basis of the unaudited management accounts of the Group and the current information available, which have not been audited nor confirmed by the Company’s auditor or audit committee of the Company. The unaudited interim results of the Group for the Period will be published in August 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
China Packaging Group Company
Limited
Leung Heung Ying, Alvin
Executive Director

Hong Kong, 25 July 2012

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Leung Heung Ying, Alvin and Mr. Wong Tat Wai Derek; and (ii) three independent non-executive Directors, namely Dr. Lam Andy Siu Wing, JP, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.