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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

ANNOUNCEMENT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Company received the notification of Mr. He Jianhong (“Mr. He”), the Company’s controlling shareholder, chairman and executive director that after trading hours on 26 July 2013, Guangdong Materials Group (HK) Co., Ltd. (“GMHK”) entered into a Memorandum of Understanding (the “MOU”) with Mr. He pursuant to which GMHK intends to acquire from Mr. He certain ordinary shares of the Company (the “Shares”). The MOU is not legally binding, the price and the number of Shares to be acquired have not been fixed. Mr. He expects that if the aforesaid acquisition materialise, he will remain as the controlling shareholder of the Company.

After signing of the MOU, the Company and GMHK will collaborate over areas of bulk commodity trading, real estate and logistics.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
China Packaging Group Company Limited
He Jianhong
Chairman

Hong Kong, 26 July 2013

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. He Jianhong (Chairman) and Mr. Zhang Zhantao; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por Simon.