

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2013								
To: Hong Kong Exchanges and Clear	To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Packaging Group Company Limited								
Date Submitted 02/09	/2013							
I. Movements in Authorised Share Ca	pital							
1. Ordinary Shares								
(1) Stock code: 572 Desc	cription: Ordinary	shares						
	No of ordinary	Par value	Authorised share					
	No. of ordinary shares	(State currency)	capital (State currency)					
Balance at close of preceding month	249,480,000,000	HK\$0.001	HK\$249,480,000					
Balance at close of preceding month	249,480,000,000	11Κφυ.υυ1	111Χψ249,400,000					
Increase/(decrease)	0	HK\$0.001	HK\$0					
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000					
		<u> </u>	1114212,100,000					
(2) Stock code : Desc	cription :							
	No. of ordinary	Par value (State	Authorised share capital					
	shares	currency)	(State currency)					
Balance at close of preceding month								
Databee at cross of preceding month								
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code :	N/A Descri	ption : <u>Preferenc</u>	e Shares	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	520,000,000	HK\$0.001	HK\$520,000
Increase/(decrease)		0	HK\$0.001	HK\$0
Balance at close of the 1	month	520,000,000	HK\$0.001	HK\$520,000

#### 3. Other Classes of Shares

Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$250,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	974,662,666	N/A	36,000,000	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	974,662,666	N/A	36,000,000	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	ons (under Si	•	issuer issued during issuer which issued pursuant issued pursuant			issuer issued during the month pursuant		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercise	ed	Cancelled	L	apsed			
1.Granted on 10/02/2004		0	0		0		0	0	481,175 (adjusted on 02/11/2011)
Exercise price HK\$6.3968 (adjusted on 02 /11 /2011) (02/06/2003)									
ordinary shares									
(Note 1)								-	
2.Granted on 02/05/2007		0	0		0		0	0	316,562 (adjusted on 02/11/2011)
Exercise price HK\$7.2024 (adjusted on 02/11/2011 ) (02/06/2003)									
ordinary shares		_						_	
(Note 1)									
3.Granted on 30/01/2008 Exercise price		0	0		0		0	0	633,125 (adjusted on 02/11/2011)
HK\$4.9911 (adjusted on (02 /11 /2011)									
(02/06/2003) ordinary shares									
(Note 1)					_			_	
			Tot	al A. (Ord			0	_	
						shares)	0	_	
L					(Othe	r class)	0	_	

Total funds raised during the month from exercise of	
options (State currency)	NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
( / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
	-				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-	_			
	-				
( / / )					
Stock code (if listed) Class of shares			\		
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.	-			_	
	-				
( / / )	·			$\overline{}$	
Class of shares issuable ( <i>Note 1</i> )				`	
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total		nary shares)	0	-
			ence shares) Other class)		-
		(		<u> </u>	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	0	\$0	\$0	0	0
Stock code (if listed)						
Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	s				
13544616 (17676 1)	HK\$0.12					
Subscription price	(Conversion price	e)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(06/10/2011)				_	
2. Preference Shares	HK\$	4,320,000	\$0	\$4,320,000	0	36,000,000
Stock code (if listed)						
Class of shares	11/11					
issuable (Note 1)	Ordinary Share	S				
. , ,	HK\$0.12					
Subscription price	(conversion pric	e)				
EGM approval date (if applicable) (dd/mm/yyyy)	(06/10/2011	`				
(dd/IIII/yyyy)	( 06 / 10 / 2011	<u>)                                    </u>				
3.7	<del></del>					
	<del></del>					
Secretary to CCP and						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		_			
4.						
Stock code (if listed)	<del></del> _					
Class of shares						
issuable (Note 1)						_
Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		0	_
				ence shares)	0	-
			(	Other class)	0	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Ot	ther Movements in Iss	sued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
			Class of shares issuable (Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yxyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
					<u> </u>	$\overline{}$		
			Class of shares issuable (Note 1)			_\		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Thurs of Laure				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			_			
		Class of shares issuable (Note 1)	: <u></u>			
5.	Scrip dividend At price : State current	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
						_
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
						-
		Class of shares				
7.	Redemption of shares	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
				$\overline{}$		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State current	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

Type of Issue Q. Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share (Other cla	es) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remar	ks (if any):							
Submi	tted by:	Lau Cheuk Pun_						
Title:		Secretary						
(Director, Secretary or other duly authorised officer)								

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.