

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/1/2014</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Chi	ina Packaging Group Comp	any Limited	
Date Submitted 05/	02/2014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>572</u> Do	escription: Ordinary sh	nares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 249,480,000,000	HK\$0.001	HK\$249,480,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N	/A Descrip	otion: <u>Preferenc</u>	e Shares	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	520,000,000	HK\$0.001	HK\$520,000
Increase/(decrease)		0	HK\$0.001	HK\$0
Balance at close of the mo	onth	520,000,000	HK\$0.001	HK\$520,000

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$250,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,021,325,332	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	2,021,325,332	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		•	uring the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Granted on 10/02/2004 Exercise price HK\$6.3968 (adjusted on 02 /11 /2011) (02/06/2003)		0	0	0	0	0 481,175 (adjusted on 02/11/2011)
ordinary shares				_		
2.Granted on 02/05/2007 Exercise price HK\$7.2024 (adjusted on 02/11/2011) (02/06/2003) ordinary shares (Note 1)		0	0	0	0	0 316,562 (adjusted on 02/11/2011)
3.Granted on 30/01/2008 Exercise price HK\$4.9911 (adjusted on (02 /11 /2011) (02/06/2003) ordinary shares		0	0	0	0	0 633,125 (adjusted on 02/11/2011)
(Note 1)		,	•	inary shares) rence shares) (Other class)	0	-

Total funds raised during the month from exercise of	
options (State currency)	NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
	- <u></u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-\				
	-				
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
-	-				
(/ /)	· ·	$\overline{}$			
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
	- -				
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total		nary shares)	0	-
			ence shares) Other class)		-
		(<u> </u>	_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 0 \$0 \$0 0 0 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.12 Subscription price (Conversion price) EGM approval date (if applicable) (dd/mm/yyyy)) (06/10/2011)2. Preference Shares HK\$ \$0 \$0 0 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HK\$0.12 Subscription price (conversion price) EGM approval date (if applicable) (dd/mm/yyyy) (06/10/2011) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

0

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

_	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
	Silates		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\neq		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue			close of the month
Q. Capital			
reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class)	0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

Submitted by: <u>Lau Cheuk Pun</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.