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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Company's shareholders and potential investors that based on information currently available, the Board estimates that the Group is expected to record a loss for the Period. The reasons for the loss include but not limited to impairment loss on trade receivables and a significant decrease in turnover for the Period.

The information contained in this announcement is based on a preliminary assessment by the Board solely on the basis of the unaudited management accounts of the Group and the current information available, which have not been audited nor confirmed by the Company's auditor or audit committee of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Packaging Group Company Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders and potential investors of the Company that based on information currently available, the Board estimates that the Group is expected to record a loss for the year ended 31 December 2013 (the "**Period**"). The reasons for the loss include but not limited to impairment loss on trade receivables and a significant decrease in turnover for the Period.

The Company is still in the process of finalising the consolidated financial results of the Group for the Period. The information contained in this announcement is only a preliminary assessment based on the current information available, which have not been audited nor confirmed by the Company's auditor or audit committee of the Company. Details of the audited consolidated financial results and performance of the Group for the Period will be disclosed in the annual results announcement to be published in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Packaging Group Company Limited
Zhang Zhantao
Executive Director

Hong Kong, 14 February 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, duties and functions suspended from 27 January 2014), Mr. Zhang Zhantao, Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.