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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by China Packaging Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders and potential investors of the Company that, the Company has received a letter dated 17 February 2014 with a sealed copy of an originating summons dated 12 February 2014 from Skyway Securities Investments Limited (the “**Skyway**”).

From the originating summons, it is alleged that Skyway has obtained a final judgment dated 29 January 2014 against Able Success Asia Limited (“**Able Success**”) and is currently seeking an order from the Hong Kong High Court to sell Able Success’ 51% shareholding in the Company allegedly charged to Skyway, the proceeds of which shall be used to settle the sum contained in the said final judgment.

Able Success is the controlling shareholder of the Company and a company wholly-owned by Mr. He Jianhong (“**Mr. He**”), the chairman and executive director of the Company whose position, functions and duties had been suspended with effect from 27 January 2014. Kindly refer to the Company’s announcement dated 28 January 2014 for details.

As at the date of this announcement, the Board has yet to assess the impact on the business, operations and financial position of the Group as a result of the above matter.

The Company is making necessary enquiries for the purpose of verifying the above information. The Company will make further announcement if there is any further information and clarification regarding the abovementioned.

By order of the Board
China Packaging Group Company Limited
Zhang Zhantao
Executive Director

Hong Kong, 18 February 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao, Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.