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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

**EXPECTED DELAY IN TIMETABLE FOR
PROPOSED OPEN OFFER
AND
INSIDE INFORMATION ON
THE ORIGINATING SUMMONS AGAINST THE COMPANY**

Reference is made to the announcements of the Company dated 22 April 2014 and 5 May 2014 in relation to the Open Offer (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings ascribed in the Announcements.

EXPECTED DELAY IN TIMETABLE FOR PROPOSED OPEN OFFER

As mentioned in the Announcements, the Prospectus Documents setting out details of the Open Offer will be despatched to the Qualifying Shareholders on 14 May 2014. As additional time is required to prepare and finalise certain information for inclusion in the Prospectus Documents, it is expected that the date of despatch of the Prospectus Documents and the timetable for the Open Offer will be delayed. The revised timetable for the Open Offer will be further announced by the Company as and when appropriate.

INSIDE INFORMATION ON THE ORIGINATING SUMMONS AGAINST THE COMPANY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that the Company attended the Hearing on 9 May 2014. No injunction against the Open Offer was granted and the proceeding was adjourned to 15 May 2014.

Further announcement(s) will be published as and when appropriate to keep the Shareholders and potential investors of the Company informed.

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis from 5 May 2014, and that dealings in Shares will take place whilst the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Open Offer is subject are fulfilled which is expected to be on 3 June 2014 will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealing in the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser. Shareholders and potential investors of the Company should therefore exercise extreme caution when dealing in the Shares.

By order of the Board
China Packaging Group Company Limited
Lau Cheuk Pun
Company Secretary

Hong Kong, 9 May 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.