

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/05/2014						
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer C	hina Packa	aging Group Co	mpany Limited					
-	4/06/2014	8 8	<u> </u>					
I. Movements in Authorised Shar	e Capital							
1. Ordinary Shares								
(1) Stock code : <u>572</u>	Description	n: Ordinary	y shares					
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	nth <u>2</u>	49,480,000,000	HK\$0.001	HK\$249,480,000				
Increase/(decrease)		0	HK\$0.001	HK\$0				
Balance at close of the month	_2	49,480,000,000	HK\$0.001	HK\$249,480,000				
(2) Stock code :	Description	n :						
	-							
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	nth		<u> </u>					
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : N/A Descr	ription: Preference	Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	520,000,000	HK\$0.001	HK\$520,000		
Increase/(decrease)	0	HK\$0.001	HK\$0		
Balance at close of the month	520,000,000	HK\$0.001	HK\$520,000		

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$250,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,190,325,332	N/A	0	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	2,190,325,332	N/A	0	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which r issued pursuant as at close of the					
issuable	Granted	Exercised		Cancelled		Lapsed			
1.Granted on		0	0		0	•	0	0	633,124 (adjusted on
02/05/2007									02/11/2011 and 06/11/2013)
Exercise price HK\$7.2024									
(adjusted on 02/11/2011 and									
06 /11 /2013)									
(02/06/2003) ordinary shares									
(Note 1)							-	-	
(Ivoie 1)									
2.Granted on		0	0		0		0	0	1,266,250 (adjusted on 02/11/2011 and
30/01/2008									06/11/2013)
Exercise price									
HK\$4.9911 (adjusted on									
02/11/2011 and									
06/11/2013)									
(02/06/2003)									
ordinary shares									
(Note 1)								_	
								_	
		,	Tota	ıl A. (Ordi	nar	v shares)	0		
			1011			e shares)	0	-	
				•		ner class)	0	_	
Total funds raised dur	ing the mont	th from exercise	of		•	,		_	
options (State currenc						NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<i>Y</i> .	_					
	-					
(/) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\ \ \					
	-					
(/ /)				·		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		\				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	=					
	_					
(/ /)	_	 -		· -		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	_			`		
<u> </u>	<u> </u>				$\overline{}$	-
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	· · · · · · · · · · · · · · · · · · ·		D (O "		0	
		Total		nary shares) ence shares)	0	-
				Other class)		-

Convertibles (i.e. Convertib		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\frac{1}{4}\).	HK\$					
Stock sode (if listed)	- - -					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2.	-					
	-\					
-	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_					
	-					
	=					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)			\			
	(/ /)					
4.						
	-					
	=				\	
Stock code (if listed)	-		_		$\overline{}$	_
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)	0	
				ence shares)	0	
			((Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	-
(Other class)	0	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

_	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
7.	Redemption of		redeemed (Note 1) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
					\		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	I of Main Doard	and GLM fisted i	ssucis
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Q. Capital			
reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)) 0	
	(Preference shares	0	
	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0				
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	·-	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remar	ks (if any):			
Submi	tted by:	Lau Cheuk Pun_		
Title:		Secretary		
	(Director, S	Secretary or other duly au		
Title:				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.