

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

INSIDE INFORMATION
POTENTIAL LEGAL ACTION AGAINST THE COMPANY AND
FIVE DIRECTORS IN RELATION TO THE OPEN OFFER

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 15 May 2014 in relation to the Open Offer (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings ascribed in the Announcement.

The Board wishes to inform the Shareholders and potential investors of the Company that on 19 June 2014, after trading hours, the Company received a letter from solicitors acting on behalf of Able Success informing the Company that they intend to take legal action against the Company, five of its directors, namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Siu Siu Ling Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por Simon and others in relation to the purported subscription of shares in the Company by Able Success under the Open Offer.

The Company will publish further announcements, if necessary, to inform the Shareholders and public investors on the development of the potential legal action.

By order of the Board
China Packaging Group Company Limited
Lau Cheuk Pun
Company Secretary

Hong Kong, 19 June 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.