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**中國包裝集團有限公司**  
**China Packaging Group Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**INSIDE INFORMATION**  
**UPDATE OF LEGAL ACTION AGAINST THE COMPANY AND**  
**FIVE DIRECTORS**  
**IN RELATION TO THE OPEN OFFER**

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 June 2014 in relation to a potential legal action against the Company and five of its directors regarding the Open Offer and the announcement dated 16 June 2014 (the “**Completion Announcement**”) in relation to the Open Offer (together the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings ascribed in the Announcements.

**Writ of Summons dated 19 June 2014**

The Board wishes to inform the Shareholders and potential investors of the Company that on 20 June 2014, the solicitors of the Company received a letter through the fax, enclosing a copy of a writ of summons dated 19 June 2014 issued by Able Success in the Court of First Instance of the High Court of Hong Kong against, amongst others (i) the Company as 1st defendant; (ii) the Underwriter as 2nd defendant; and (iii) five of our Directors namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Siu Siu Ling Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por Simon as the 3rd to 7th defendants, and a third party as the 8<sup>th</sup> defendant seeking amongst other things:

- (1) an injunction against the Company and the Underwriter, restraining the Company and the Underwriter from disposing of, dealing with or trading of the 548,604,802 Shares (the “**Alleged Shares**”) which Able Success was entitled to subscribe pursuant to the Open Offer in respect of which Able Success has issued a letter of acceptance or any part thereof have not been issued or allotted by the Company (the “**Alleged Subscription**”) and exercising or recognizing the exercise of any voting rights attached to the Alleged Shares; and registering and procuring the registration of the transfer of the Alleged Shares in favour of any party;
- (2) declarations in essence to recognize the validity of the Alleged Subscription; and
- (3) damages (the “**Action**”).

### **Interim Injunction**

An application for an interim injunction was heard ex-parte with notice to the Company and the Underwriter on 20 June 2014, whereby an order was made by the Court of First Instance of the High Court of Hong Kong (i) to restrain the Company from, amongst other things, disposing of, dealing with or trading of the Alleged Shares that have not been issued or allotted by the Company; (ii) to restrain the Underwriter from, amongst other thing, disposing of, dealing with or trading of the Alleged Shares that have been issued or allotted to the Underwriter or to the Underwriter’s order (including any subscribers or sub-subscribers); (iii) to restrain the Company and the Underwriter from exercising or recognizing the exercise of any voting rights attached to the Alleged Shares and registering or procuring registration of the transfer if the Alleged Shares in favour of any party (the “**Interim Injunction**”). The Interim Injunction will remain in force up to and including 27 June 2014 at 10:00 a.m. (i.e. the return date for hearing the application) (the “**Hearing**”). The Company and the Underwriter were further ordered to disclose in writing to Able Success the name(s) of person(s) or entit(ies) to whom any part of the Alleged Shares have been issued or transferred and when such issuance or transfer took place.

### **Completion of the Open Offer**

As disclosed in the Completion Announcement, all Offer Shares have been allotted and issued and the relevant share certificates have been dispatched no later than 17 June 2014. Dealing of the Offer Shares commenced on 18 June 2014.

The Company will seek legal advice and will defend the inter-parte application at the Hearing.

The Company will publish further announcements, if necessary, to inform the Shareholders and public investors on the development of the Action.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Packaging Group Company Limited**  
**Lau Cheuk Pun**  
*Company Secretary*

Hong Kong, 20 June 2014

*As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.*