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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

INSIDE INFORMATION
UPDATE OF LEGAL ACTION AGAINST THE COMPANY AND
FIVE DIRECTORS IN RELATION TO THE OPEN OFFER

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 April 2014, 5 May 2014, 9 May 2014, 27 May 2014 and 20 June 2014 in relation to the Open Offer (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings ascribed in the Announcements.

EXTENSION OF THE INTERIM INJUNCTION

Reference is made to the announcement of the Company dated 20 June 2014 in relation to (1) the Action against (i) the Company as 1st defendant; (ii) the Underwriter as 2nd defendant; and (iii) five of our Directors namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Siu Siu Ling Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por Simon as the 3rd to 7th defendants, and a third party as the 8th defendant and (2) the Interim Injunction against the Company and the Underwriter.

The Board wishes to inform the Shareholders and potential investors of the Company that on 27 June 2014 the Hearing was heard whereby the Interim Injunction was ordered to be continued (the “**Revised Interim Injunction**”) to the effect, among other things that:

- (1) the Underwriter be restrained from, amongst other things, disposing of, dealing with or trading of the Alleged Shares that have been issued or allotted to the Underwriter or to the Underwriter’s order (including any subscribers or sub-subscribers);
- (2) the Company and the Underwriter be restrained from exercising or recognising the exercise of any voting rights attached to the 149,838,335 shares in the Company issued to the Underwriter on 17 June 2014 and held in the name of the Underwriter by HKSCC Nominees Limited and registering or procuring registration of the transfer of the said 149,838,335 shares in favour of any party;
- (3) the Underwriter do by 5 p.m. on 2 July 2014, inform Able Success in writing, in so far as it is within its knowledge and power, the name(s) and address (if available) of the person(s) or entit(ies) to whom any part of the 62,000,000 shares in the Company disposed of through the Underwriter on 19 and 20 June 2014 have been transferred; and
- (4) Able Success do within 14 days from the date of the Revised Interim Injunction, provide fortification in the sum of HK\$3,000,000 by payment into court or in the form of guarantee, failing which the Revised Interim Injunction shall lapse.

The Revised Interim Injunction shall continue until determination of the Action or further order of the court.

The Board wishes to emphasise that the claims alleged in the Action are without merits. The Company will continue to seek legal advice and defend the case. All necessary actions will be taken to defend the interest of the Company in the Action.

The Company will publish further announcements to inform the Shareholders and public investors on the development of the Action.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Packaging Group Company Limited
Lau Cheuk Pun
Company Secretary

Hong Kong, 27 June 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.