

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	y <b>yy</b> ) :	30/09/2014						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer C	Name of Issuer China Packaging Group Company Limited							
Date Submitted 06	5/10/2014							
	a							
I. Movements in Authorised Share	e Capital							
1. Ordinary Shares								
	Description	n: Ordinary	shares					
<u> </u>	<b>P</b>	<u> </u>						
			Par value	Authorised share				
	Γ	No. of ordinary shares	(State currency)	capital (State currency)				
Balance at close of preceding mor	nth o	140, 490, 000, 000	11V¢0 001	111/42/10 /80 000				
Barance at close of preceding mor	1tii <u>2</u>	249,480,000,000	HK\$0.001	HK\$249,480,000				
Increase/(decrease)		0	HK\$0.001	HK\$0				
Balance at close of the month	2	249,480,000,000	HK\$0.001	HK\$249,480,000				
(2) Stock code:			, <u></u>	, , ,				
	Description	n:						
	N	No. of ordinary	Par value (State	Authorised share capital				
		shares	currency)	(State currency)				
Balance at close of preceding mor	nth							
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code : N/A Descr	ription: Preference	e Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	520,000,000	HK\$0.001	HK\$520,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	520,000,000	HK\$0.001	HK\$520,000

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$250,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,285,487,998	N/A	0	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	3,285,487,998	N/A	0	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under Sha	re Option Sch	emes of the	issuer)			
Particulars of share						No. of new shares of	No. of new shares of
option scheme						issuer issued during the	
including EGM						month pursuant thereto	issued pursuant thereto
approval date		Movemen	t during the	month			as at close of the month
(dd/mm/yyyy) and						<del></del>	
class of shares							
issuable	Granted	Exercised	Cancel	led	Lapsed		
1.Granted on		0	0	0		0	0 779,755 (adjusted on
02/05/2007							02/11/2011, 06/11/2013 and 17/06/2014)
Exercise price							
HK\$2.924							
(adjusted on							
02/11/2011,							
06 /11 /2013 and							
17/06/2014)							
(02/06/2003)							
ordinary shares							
$\frac{\text{Ordinary Shares}}{(Note 1)}$							
(Note 1)							
2.Granted on  30/01/2008  Exercise price HK\$2.0263 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014) (02/06/2003) ordinary shares (Note 1)		0	0	0		0	0 1,559,513 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)
3.Granted on							'
24/07/2014	131,200,000	(	)	0		0	0 131,200,000
Exercise price HK\$0.1164 (22/02/2014) Ordinary shares (Note 1)	,====,			Š			

	Total A. (Ordinary shares)0 (Preference shares)0 (Other class)0
Total funds raised during the month from exercise of options (State currency)	NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u> .	-					
	- 					
( / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	(	,				
(dd/mm/yyyy) 2.	\ \ \	)	_			
						-
Stock code (if listed)						
Class of shares issuable (Note 1)		\	_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)	_			
3.	<del>-</del>					
	-					
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
	( / /	)	_			
4.	_					
	- - ———			<u> </u>		
( / / ) Stock code (if listed)						
Class of shares			_			\
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
	( / /		_			\
			1 D (()1:	nory choroc)	^	
		Tot		nary shares) ence shares)	0	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$	monu	month	month		
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
-	_					
	_ \					
9 1 (101)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price	•					
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
	<u></u>					
	_		\			
Stock code (if listed)			<del>\</del>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
					_	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)	0	-
				Other class)	0	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State / / ) Issue and allotment Open offer currency date: (dd/mm/yyyy) ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N''1	N''1
						<u>Nil</u>	Nil
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date:	( / /	)		
	shares		(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			dd illil yyyy)			Nil	Nil
			Class of shares redeemed (Note X)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	///	)	N''1	N'1
					\	Nil	Nil
			Class of shares issuable				
		~	(Note 1)	(	`		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

			T OF IVIAIT BOX	ra ana GENI nstea i	
				No. of new	No. of new
				shares of issuer	shares of
				issued during the	
				month pursuant	may be
				thereto	issued
					pursuant
					thereto as at
					close of the
Type of Issue					month
9. Capital					
reorganisation		Class of shares issua	ahla		
Too Building in			auic		
	(	(Note 1)			
	State	r 1 11	( / / )		
	1	Issue and allotment	( / / )		
) aprile (	currency	date: (dd/mm/yyyy)			
			(		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)			
				Nil	Nil
		Class of shares issua	able		
		(Note 1)			
		TYOIC 1)			
	State	Icono and allatmant	(//)	_	
(Please specify) At price . c		Issue and allotment	( , , , )		
	(	date: (dd/mm/yyyy)			
		EC) /	( / / )		
		EGM approval date:	( / / )		
	(	(dd/mm/yyyy)		Nil	Nil
		Total E.	(Ordinary share	es) 0	
			(Preference share		
			(Other class	ss)0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by:Lau Cheuk Pun
Title: Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.