

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Packaging Group Company Limited
Date Submitted	02/09/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>572</u> Descrip	tion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	249,480,000,000	<u>HK\$0.001</u>	HK\$249,480,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	Preference	e Shares	
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth	520,000,000	HK\$0.001	HK\$520,000
Increase/(decrease	)		0	HK\$0.001	HK\$0_
Balance at close of	f the month		520,000,000	<u>HK\$0.001</u>	HK\$520,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$250,000,000 :** 

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,285,487,998	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	3,285,487,998	N/A	0	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 0 779,755 (adjusted on 1.Granted on 0 0 0 0 02/11/2011, 02/05/2007 06/11/2013 and 17/06/2014) Exercise price HK\$2.924 (adjusted on 02/11/2011, 06 /11 /2013 and 17/06/2014) (02/06/2003) ordinary shares (Note 1) 1,559,513 (adjusted 0 0 0 0 0 2.Granted on on 02/11/2011, 06/11/2013 and 30/01/2008 17/06/2014) Exercise price HK\$2.0263 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014) (02/06/2003)ordinary shares (Note 1) 3.Granted on 24/07/2014 0 131,200,000 0 0 0 131,200,000 Exercise price HK\$0.1164 (22/02/2014) Ordinary shares (Note 1)

	For Main Board and GEM listed issuers
	Total A. (Ordinary shares)       0         (Preference shares)       0         (Other class)       0
Total funds raised during the month from exercise of options (State currency)	NIL

Image: stable (if listed)         Stock koke (if listed)         Class of shares         if applicable (id/mm/yyyy)         ( / / / )         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed)         ( / / / )         Stock code (if listed) <td< th=""><th>Description of warrants (Date of expiry - dd/mm/yyyy)</th><th>Currency of Nominal value at nominal close of value preceding month</th><th></th><th>Nominal value at close of the month</th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></td<>	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares         issuable (Nok./)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         2.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         Sub	<u>X.</u>					
Class of shares         issuable (Nok./)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         2.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         Sub	$  \rightarrow$					
Class of shares         issuable (Nok./)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         2.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         3.         ( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         ( / / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )         Sub						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2.	Class of shares					
(if applicable) (id/mm/yyyy)       ( / / / )         2.	·					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         FGM approval date         (if applicable)         (dd/mn/yyyy)         ( / / )         4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mn/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (id/mn/yyyy)         ( / / )         Total B. (Ordinary shares)         0	(if applicable)	( / / )				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (/ / )         4.             ( / / )             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         0	2.					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (/ / )         4.             ( / / )             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         0		<u> </u>				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) ( / / ) 4. ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) 0	Stock code (if listed)					
Subscription price EGM approval date (if applicable) (d/mm/yyyy)       ( / / / )         3.						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.       ( / / )         3.       ( / / )         Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.       ( / / )         5.       ( / / )         4.       ( / / )         5.       ( / / )         5.       ( / / )         6.       ( / / )         7.       ( / / )         4.       ( / / )         5.       ( / / )         6.       ( / / )         7.       ( / / )         7.       ( / / )         6.       ( / / )         7.       ( / / )         7.       ( / / )         7.       ( / / )         8.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / )         9.       ( / / ) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
(dd/mm/yyyy)       ( / / / )         3.	EGM approval date					
3.						
Stock code (if listed)						
Stock code (if listed)			$\backslash$			
Stock code (if listed)			<u> </u>			
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4.			\ \	$\backslash$		
(if applicable) (dd/mm/yyyy)       ( / / / )         4.				$\backslash$		
4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         0         (Preference shares)	(if applicable)					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         0         (Preference shares)		( / / )		$\backslash$		
Stock code (if listed)	4.				$\backslash$	
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) 0	( / / )					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) 0					$\backslash$	
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) 0	G 1 · · · · ·					$\mathbf{i}$
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) 0	EGM approval date					$\mathbf{X}$
Total B.     (Ordinary shares)     0       (Preference shares)     0		( / / )				$\backslash$
(Preference shares) 0		, ,	D (0 "	····· · 1· · · · ·	C	
(Other class) 0		Total				
			(Ot	her class)	0	

Convertibles (i.e. Convertil		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2.						
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Stock code (if listed) Class of shares	$\longrightarrow$					
class of shares issuable ( <i>Note 1</i> )	$\backslash$					
Subscription price	<del></del>					
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)		$\backslash$				
3.		— 🔪				
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Stock code (if listed)			$\backslash$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date			Υ	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
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Stock code (if listed) Class of shares					$\backslash$	
issuable ( <i>Note 1</i> )						
Subscription price					$\backslash$	
EGM approval date					$\setminus$	<b>\</b>
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
(dd/mm/yyyy)			Fotal C. (Ordin	narv shares)	0	$\backslash$
			(Prefere	ence shares)	0	
			((	Other class)	0	· \

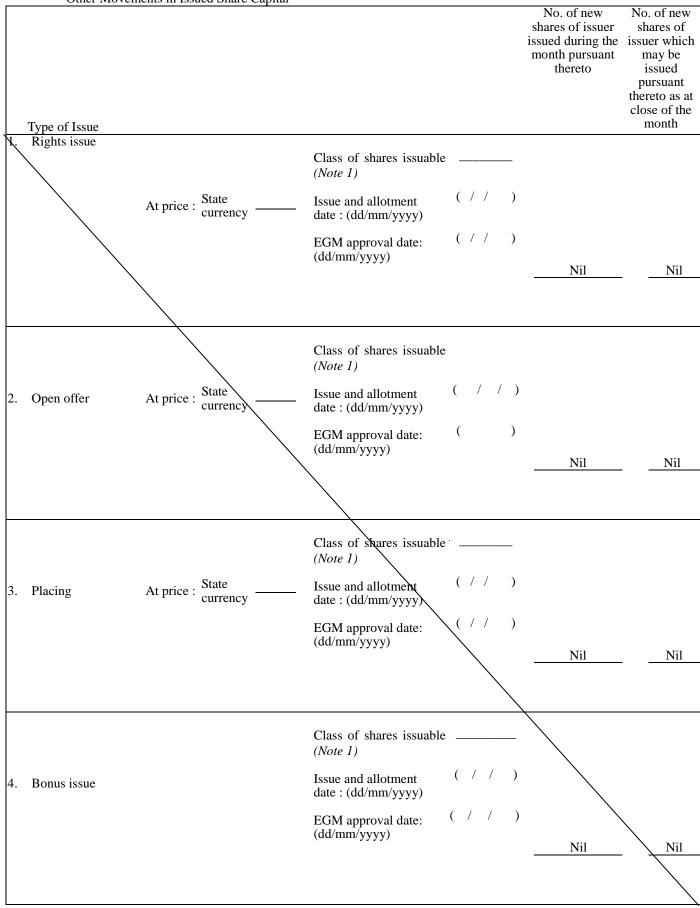
For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

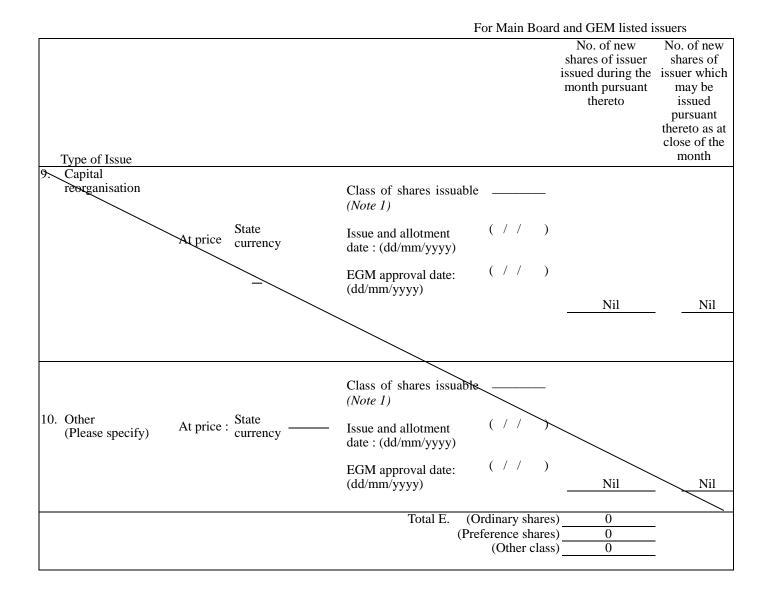
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.         .		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	





			Fo	or Main	Board	l and GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\backslash$							
			ass of shares issuable ote 1)				
5.	Scrip dividend At price : Sta		ue and allotment e : (dd/mm/yyyy)	( / /	)		
		EC (dd	GM approval date: I/mm/yyyy)	( / /	)	Nil	Nil
		Cla	ass of shares ourchased (Note 1)				
6.	Repurchase of shares		ncellation date : l/mm/yyyy)	( / /	)		
		EC	M approval date: l/mm/yyyy)	( / /	)		
						Nil	<u>Nil</u>
		Cla	ass of shares leemed ( <i>Note</i> X)				
7.	Redemption of shares	Re	demption date : l/mm/yyyy)	( / /	)		
		EC (dd	M approval date: l/mm/yyyy)		)	N7'1	N71
						<u>Nil</u>	<u>Nil</u>
			ass of shares issuable ote 1)				
8.	Consideration issue At price : Sta		ue and allotment e : (dd/mm/yyyy)	( / /	)		
		EC (dd	M approval date: l/mm/yyyy)	( / /	)	Nil	Nil
						1111	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
Submitted by: <u>Lau Cheuk Pun</u>
Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.