



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Packaging Group Company Limited

Date Submitted 02/09/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 572 Description : Ordinary shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>249,480,000,000</u>	<u>HK\$0.001</u>	<u>HK\$249,480,000</u>
Increase/(decrease)	<u>0</u>	<u>HK\$0.001</u>	<u>HK\$0</u>
Balance at close of the month	<u>249,480,000,000</u>	<u>HK\$0.001</u>	<u>HK\$249,480,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>3,285,487,998</u>	<u>N/A</u>	<u>0</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>0</u>	<u>N/A</u>
Balance at close of the month	<u>3,285,487,998</u>	<u>N/A</u>	<u>0</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Granted on 02/05/2007  Exercise price HK\$2.924 (adjusted on 02/11/2011, 06 /11 /2013 and 17/06/2014) (02/06/2003) ordinary shares (Note 1)	0	0	0	0	0	779,755 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)
2.Granted on 30/01/2008  Exercise price HK\$2.0263 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014 ) (02/06/2003) ordinary shares (Note 1)	0	0	0	0	0	1,559,513 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)
3.Granted on 24/07/2014  Exercise price HK\$0.1164 (22/02/2014) Ordinary shares (Note 1)	131,200,000	0	0	0	0	131,200,000

For Main Board and GEM listed issuers

Total A. (Ordinary shares)	_____0_____
(Preference shares)	_____0_____
(Other class)	_____0_____

Total funds raised during the month from exercise of options (State currency)

NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<del>1.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>( / / )</del>						
<del>2.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>( / / )</del>						
<del>3.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>( / / )</del>						
<del>4.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>( / / )</del>						
					Total B. (Ordinary shares)	0
					(Preference shares)	0
					(Other class)	0

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	HK\$					
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
				Total C. (Ordinary shares)	0	
				(Preference shares)	0	
				(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil



For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil _____	_____ Nil _____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil _____	_____ Nil _____
7. Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil _____	_____ Nil _____
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil _____	_____ Nil _____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue	At price	State currency			
9. Capital reorganisation			Class of shares issuable _____ (Note 1)	( / / )	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				Nil	Nil
10. Other (Please specify)	At price :	State currency _____	Class of shares issuable _____ (Note 1)	( / / )	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				Nil	Nil
Total E. (Ordinary shares)				0	
(Preference shares)				0	
(Other class)				0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

