

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China For You Group Company Limited
Date Submitted	04/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>572</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	249,480,000,000	<u>HK\$0.001</u>	HK\$249,480,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	Preference	e Shares	
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth	520,000,000	<u>HK\$0.001</u>	HK\$520,000
Increase/(decrease))		0	HK\$0.001	HK\$0_
Balance at close of	the month		520,000,000	<u>HK\$0.001</u>	HK\$520,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$250,000,000 :**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,285,487,998	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	3,285,487,998	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Granted on 0 0 0 0 0 779,755 (adjusted on 02/11/2011, 06/11/2013 and 02/05/2007 17/06/2014) Exercise price HK\$2.924 (adjusted on 02/11/2011, 06 /11 /2013 and 17/06/2014) (02/06/2003)ordinary shares (Note 1) 1,559,513 (adjusted 0 0 0 0 0 2.Granted on on 02/11/2011, 06/11/2013 and 30/01/2008 17/06/2014) Exercise price HK\$2.0263 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014) (02/06/2003)ordinary shares (*Note* 1) 3.Granted on 0 0 0 24/07/2014 0 0 131,200,000 Exercise price <u>HK</u>\$0.1164 (22/02/2012)Ordinary shares (Note 1)

			For Main Board and	d GEM listed is	suers
4.Granted on 01/09/2014					
Exercise price HK\$0.1264 0 (22/02/2012)	0	0	0	0	170,500,000
Ordinary shares (Note 1)					
	Тс	(Preferen	· ·)	
Total funds raised during the month from ex options (State currency)	ercise of	NI	L		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value lose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>					
	·				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
	(/ /)				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)3.					
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(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)		\sim			
Subscription price		\sim			
EGM approval date (if applicable)			\backslash		
	(/ /)				
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Stock code (if listed)				\backslash	
Class of shares issuable (<i>Note 1</i>)					
					\backslash
EGM approval date					\backslash
(if applicable) (dd/mm/yyyy)					
					\setminus
	Total	B. (Ordinary sl (Preference sl		0 0	
			class)	-	
				~	

Convertibles (i.e. Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	monui	monui	monui		
<u>k.</u>	ΠΙΧΦ					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2.						
	\					
Stock code (if listed) Class of shares	\longrightarrow					
class of shares issuable (Note 1)	\backslash					
Subscription price	`					
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)		\backslash				
(dd/mm/yyyy) 3.		— 🔪				
5.		\backslash				
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Stock code (if listed)			\backslash			
Class of shares issuable (<i>Note 1</i>)			\backslash			
Subscription price			\backslash			
EGM approval date			\setminus	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
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					<u>\</u>	
Stock code (if listed)					\backslash	
Class of shares issuable (<i>Note 1</i>)						
Subscription price					\backslash	
EGM approval date					\backslash	\
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	uary shares)	0	
		-				- \
			(Prefere	ence shares)	0	\backslash

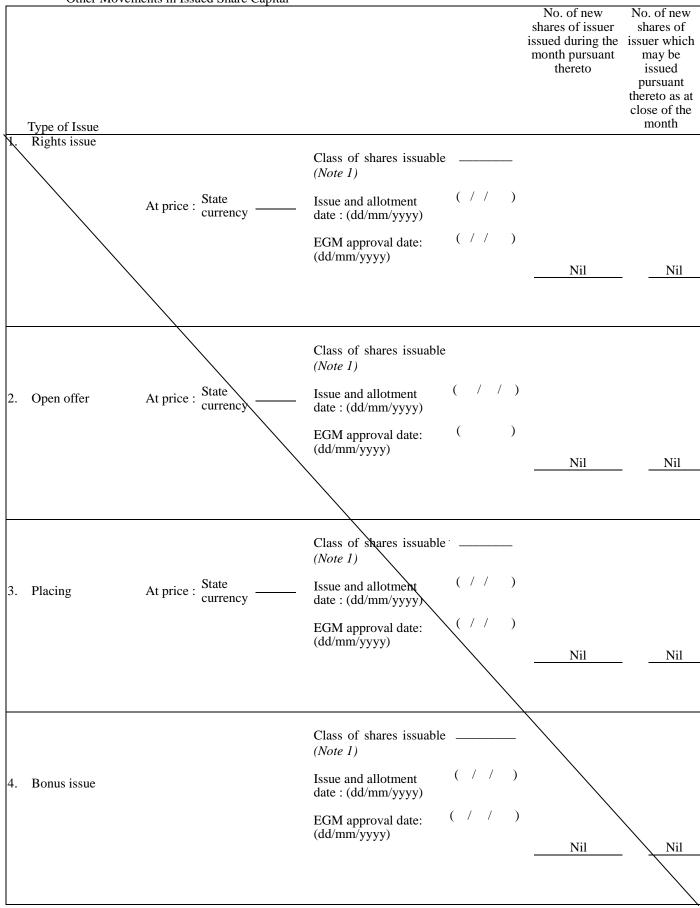
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

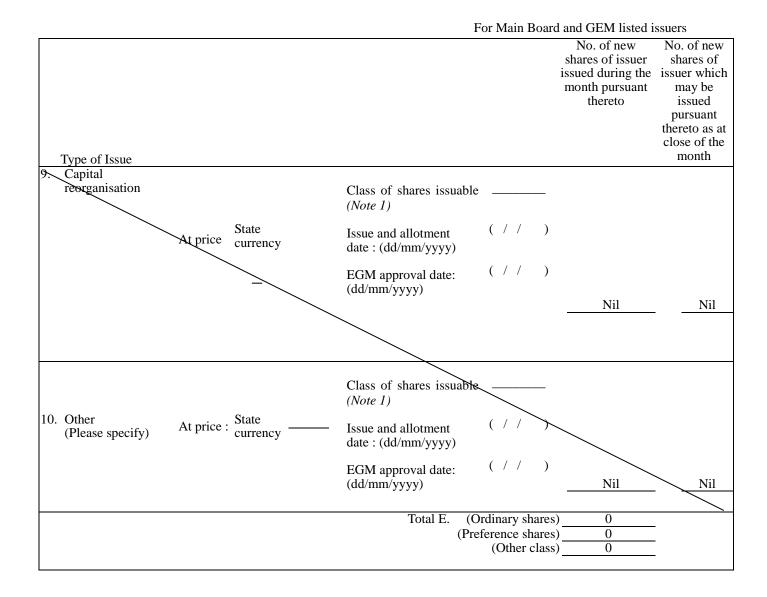
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1) (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	





shares of issuer issued during the month pursuant thereto			For M	Main I	Board	l and GEM listed i	ssuers
Class of shares issuable		Type of Issue				issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 6. Repurchase of shares Class of shares Shares	\backslash						
3. Schp dividend Al price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares							
(dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redecmed (Note X) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) GM approval date: (///) Class of shares issuable (///) GM approval date: (///) EGM approval date: (///)	5.			/ /)		
6. Repurchase of shares repurchase $(Note 1)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Nil 7. Redemption of shares Class of shares redeemed $(Note X)$ 7. Redemption of shares Class of shares (d/mm/yyyy) EGM approval date: $(///)$ Nil 8. Consideration issue At price: State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyyy)$ Nil EGM approval date: $(d/mm/yyyy)$ Nil			EGivi approvar date.	/ /)	Nil	Nil
6. Repurchase of shares repurchase $(Note 1)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Nil 7. Redemption of shares Class of shares redeemed $(Note X)$ 7. Redemption of shares Class of shares (d/mm/yyyy) EGM approval date: $(///)$ Nil 8. Consideration issue At price: State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyyy)$ Nil EGM approval date: $(d/mm/yyyy)$ Nil							
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil Redemption of shares Class of shares redeemed (Note X) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date:							
Class of shares Nil Redemption of shares Class of shares redeemed (Note X) Redemption date : $(d/mm/yyyy)$ Isuance (1 / 1 - 1) EGM approval date: $(d/mm/yyyy)$ Nil 8. Consideration issue At price : State currency Issue and allotment (1 / 1 - 1) EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(1 / 1 - 1)$ EGM approval date: $(1 / 1 - 1)$ EGM approval date: $(1 / 1 - 1)$	6.		\	/ /)		
7. Redemption of shares Class of shares redeemed (Note X) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ (//) Issue and allotment $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$				/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil 8. Consideration issue At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency (/ /) EGM approval date:						Nil	Nil
shares Incompositation in the initial initialinitial initial initialinitial initial init							
8. Consideration issue At price : State currency - currency - c	7.		Redemption dute .	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>Nil</u>	Nil
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			/ /)		
Nil			EGivi approvar date.	/ /)	NU	NT'1
							Nil



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
Submitted by: <u>Lau Cheuk Pun</u>
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.