

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Central Wealth Financial Group Limited
Date Submitted	01/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>572</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	249,480,000,000	<u>HK\$0.001</u>	HK\$249,480,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	ription : Preference Shares					
			preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding mo	nth	520,000,000	<u>HK\$0.001</u>	HK\$520,000			
Increase/(decrease)	)		0	HK\$0.001	HK\$0_			
Balance at close of	the month		520,000,000	<u>HK\$0.001</u>	HK\$520,000			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$250,000,000 :** 

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,587,998	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	5,777,587,998	N/A	0	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Granted on 0 0 0 0 0 779,755 (adjusted on 02/11/2011, 06/11/2013 and 02/05/2007 17/06/2014) Exercise price HK\$2.924 (adjusted on 02/11/2011, 06 /11 /2013 and 17/06/2014) (02/06/2003)ordinary shares (Note 1) 1,559,513 (adjusted 0 0 0 0 0 2.Granted on on 02/11/2011, 06/11/2013 and 30/01/2008 17/06/2014) Exercise price HK\$2.0263 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014) (02/06/2003)ordinary shares (Note 1) 3.Granted on 24/07/2014 0 0 0 0 0 65,600,000 Exercise price HK\$0.1164 (22/02/2012)Ordinary shares (Note 1)

4.Granted on 22/06/2015						
Exercise price HK\$0.319 (22/02/2012)	0	0	0	0	0	26,800,000
Ordinary shares (Note 1)						
5.Granted on 13/07/2015						
Exercise price HK\$0.270 (22/02/2012)	0	0	0	0	0	35,000,000
Ordinary shares ( <i>Note 1</i> )						
6. Granted on 27/07/2015						
Exercise Price HK\$0.335 (22/02/2012)	0	0	0	0	0	140,000,000
Ordinary shares (Note 1)						
7. Granted on 04/09/2015	_					
Exercise Price HK\$0.201 (22/02/2012)	0	0	0	0	0	177,000,000
Ordinary shares (Note 1)						
		Tota	(Preference	shares) 0 shares) 0 er class) 0		
			(Othe	er class)0		
Total funds raised dur options (State currenc	ing the month from $executive$	ercise of	NII			
- F (Scare - arrone	<i></i>	-				

	ie issuer which are	to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No. nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
X.	*	U				
$\overline{}$						
Stock code (if listed) Class of shares issuable ( <i>Note</i> 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	( ' '	/				
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( / / )	$\backslash$					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	$\backslash$					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / /					
3.		$\backslash$				
			$\backslash$			
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Stock code (if listed)						
Class of shares			$\backslash$	、 、		
issuable (Note 1)				$\backslash$		
Subscription price				$\mathbf{i}$		
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)		$\backslash$		
4.	( ' '	/		$\backslash$		
				Ň	$\backslash$	
					$\mathbf{i}$	
( / / )						
Class of shares						
issuable (Note 1)						$\mathbf{i}$
Subscription price EGM approval date						$\mathbf{i}$
(if applicable)						
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total	B. (Ordir	nary shares)	0	Ň
				ence shares)	0	
				Other class)	0	

Convertibles (i.e. Convertil	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding HK\$	month	month	month		
<u> +</u>	Ξ					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
	7					
	- \					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )	$\backslash$					
Subscription price	· · · · · · · · · · · · · · · · · · ·	$\sum$				
EGM approval date		$\mathbf{i}$				
(if applicable) (dd/mm/yyyy)						
3.		_ \				
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Starlands (if lists d)			<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)			$\sim$			
Subscription price			$\langle \rangle$			
EGM approval date (if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	_					
	_					
	_			$\backslash$	<b>\</b>	
Stock code (if listed)						
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )					$\backslash$
		- -	Fotal C. (Ordina		0	. \
				ce shares) ther class)		. \
			U)	(101 Class)	U	- \

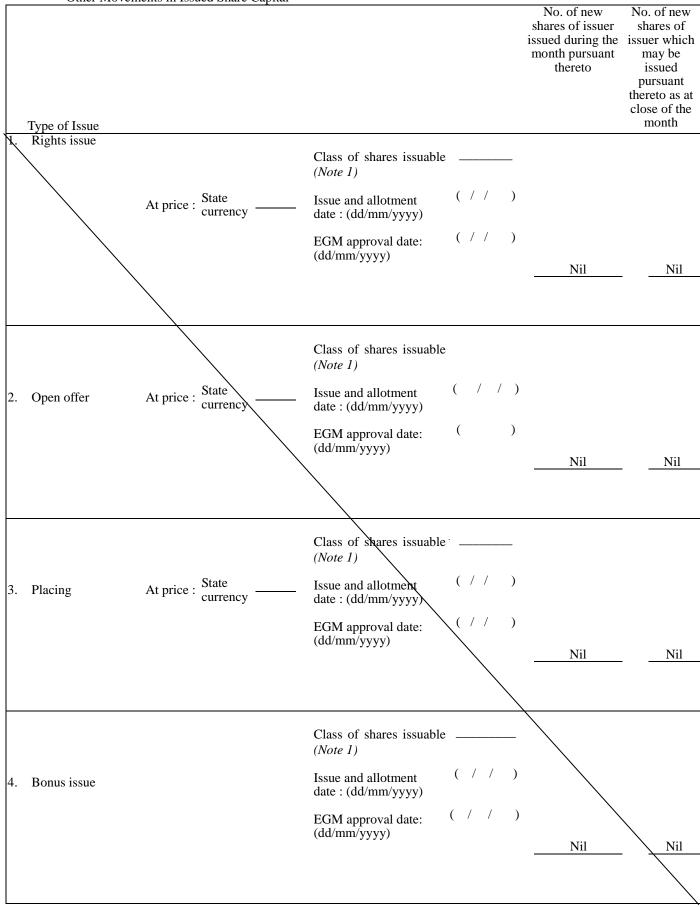
For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

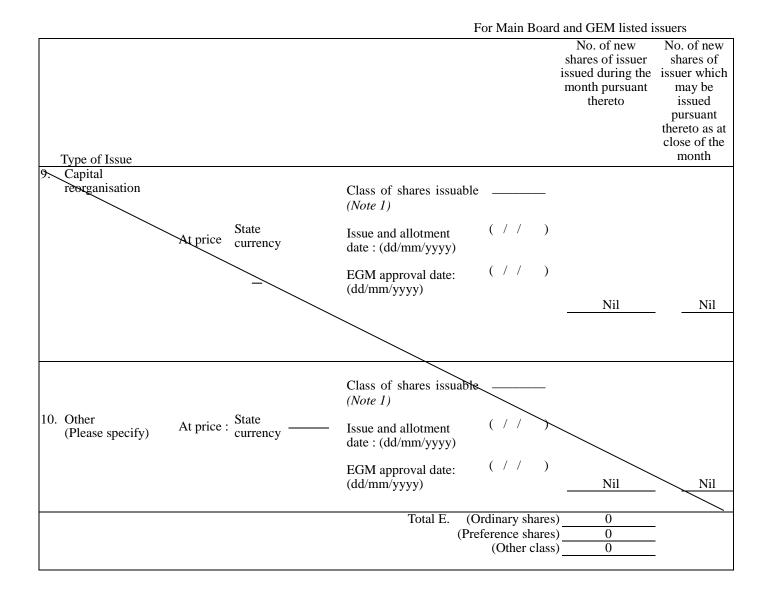
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Image: Control of the second		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	





shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant			F	for N	Iain E	Board	and GEM listed i	
Serip dividend       At price : State currency       Issue and allorment (// / )         5. Serip dividend       At price : State currency       Issue and allorment (// / )         BEGM approval date:       (// / )         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares         shares       Class of shares         Class of shares       Cancellation date : (/ / )         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares         Shares       Class of shares         Class of shares       Class of shares         7. Redemption of shares       Redemption date : (/ / )         (dd/mm/yyyy)       Nil       Nil         8. Consideration issue At price : State currency       Issue and allorment (/ / )         (dat : (dd/mm/yyyy)       Nil       Nil         8. Consideration issue At price : State currency       Issue and allorment (/ / )         (dd approval date: (/ / )       (/ / )         (dd approval date: (/ / )       (/ / )         (dd maryyyy)       Nil		Type of Issue					issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
S. Scrip divident       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       Nil       Nil         6. Repurchase of shares       Class of shares repurchased (Note 1)	$\overline{\}$							
3. Stilp uvident       At pite : currency								
(dd/mm/yyyy)       Nil       Nil         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares repurchased (Note 1)       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ Nil         7. Redemption of shares       Class of shares redeemed (Note $\lambda$ )         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State (urrency)       EState (///)         8. Consideration issue At price : State (ud/mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (urrency)       Issue and allotment (///)	5.	Scrip dividend At price : State currency		(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ $(d/mm/yyyy)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil         Nil       Nil         7. Redemption of shares       Class of shares redeemed (Note X)         7. Redemption of shares       (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Mathematical State currency       Issue and allotment (///)         GM approval date: (///)       Class of shares issuable (///)         (Mote 1)       EGM approval date: (///)         (Note 1)       EGM approval date: (///)         (Note 1)       Esue and allotment date : (///)         (Mathematical State currency       Esue and allotment (///)         (Mathematical State currency       EGM approval date: (///)         (Mathematical State currency       EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(	/ /	)	Nil	Nil
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ $(d/mm/yyyy)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil         Nil       Nil         7. Redemption of shares       Class of shares redeemed (Note X)         7. Redemption of shares       (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Mathematical State currency       Issue and allotment (///)         GM approval date: (///)       Class of shares issuable (///)         (Mote 1)       EGM approval date: (///)         (Note 1)       EGM approval date: (///)         (Note 1)       Esue and allotment date : (///)         (Mathematical State currency       Esue and allotment (///)         (Mathematical State currency       EGM approval date: (///)         (Mathematical State currency       EGM approval date: (///)								
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ Gd/mm/yyyy)       Nil         Nil       Nil         Nil       Nil         Redemption of shares       redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Nil         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Nil								
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(1 / 1)$ Redemption date : $(dd/mm/yyyy)$ Nil         B. Consideration issue At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue At price : State (dd/mm/yyyy)       Issue and allotment (1 / 1)         B. Consideration issue At price : Currency       Issue and allotment (1 / 1)         B. Consideration issue At price : State (dd/mm/yyyy)       Issue and allotment (1 / 1)         B. Consideration issue At price : State (dd/mm/yyyy)       Issue and allotment (1 / 1)	6.			(	/ /	)		
7. Redemption of shares       Class of shares redeemed (Note X)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Class of shares issuable (//)         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date : $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
7. Redemption of shares       redeemed (Note Y)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(dd/mm/yyyy)$ Nil         8. Consideration issue At price : State currency       Class of shares issuable (//)         Issue and allotment (//)       (//)         date : $(dd/mm/yyyy)$ EGM approval date: (//)         EGM approval date: (///)       EGM approval date: (///)							<u>N11</u>	<u>Nil</u>
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil Nil								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(//)$ EGM approval date: $(/)$ EGM app	7.			( )	/ /	)		
8. Consideration issue At price : State currency —       Class of shares issuable			EGM approval date: (dd/mm/yyyy)	X	/ /	)		
8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy)							<u>N11</u>	<u>N1I</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N11</u>	<u>Nil</u>



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
Submitted by: <u>Lau Cheuk Pun</u>
Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.