

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Central Wealth Financial Group Limited
Date Submitted	01/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>572</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	249,480,000,000	<u>HK\$0.001</u>	HK\$249,480,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	ription : Preference Shares					
			preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding mo	nth	520,000,000	<u>HK\$0.001</u>	HK\$520,000			
Increase/(decrease))		0	HK\$0.001	HK\$0_			
Balance at close of	the month		520,000,000	<u>HK\$0.001</u>	HK\$520,000			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$250,000,000 :**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,587,998	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	5,777,587,998	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Granted on 0 0 0 0 0 779,755 (adjusted on 02/11/2011, 06/11/2013 and 02/05/2007 17/06/2014) Exercise price HK\$2.924 (adjusted on 02/11/2011, 06 /11 /2013 and 17/06/2014) (02/06/2003)ordinary shares (Note 1) 1,559,513 (adjusted 0 0 0 0 0 2.Granted on on 02/11/2011, 06/11/2013 and 30/01/2008 17/06/2014) Exercise price HK\$2.0263 (adjusted on 02/11/2011, 06/11/2013 and 17/06/2014) (02/06/2003)ordinary shares (Note 1) 3.Granted on 24/07/2014 0 0 0 0 0 65,600,000 Exercise price HK\$0.1164 (22/02/2012)Ordinary shares (Note 1)

4.Granted on 22/06/2015						
Exercise price HK\$0.319 (22/02/2012)	0	0	0	0	0	26,800,000
Ordinary shares (Note 1)						
5.Granted on 13/07/2015						
Exercise price HK\$0.270 (22/02/2012)	0	0	0	0	0	35,000,000
Ordinary shares (<i>Note 1</i>)						
6. Granted on 27/07/2015						
Exercise Price HK\$0.335 (22/02/2012)	0	0	0	0	0	140,000,000
Ordinary shares (Note 1)						
7. Granted on 04/09/2015	_					
Exercise Price HK\$0.201 (22/02/2012)	0	0	0	0	0	177,000,000
Ordinary shares (Note 1)						
		Tota	(Preference	shares) 0 shares) 0 er class) 0		
			(Othe	er class)0		
Total funds raised dur options (State currenc	ing the month from $executive$	ercise of	NII			
- F (Scare - arrone	<i></i>	-				

	ie issuer which are	to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No. nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
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Stock code (if listed) Class of shares issuable (<i>Note</i> 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
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Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\backslash					
Subscription price						
EGM approval date		$\overline{}$				
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Stock code (if listed)						
Class of shares			\backslash	、 、		
issuable (Note 1)				\backslash		
Subscription price				\mathbf{i}		
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
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Class of shares						
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Subscription price EGM approval date						\mathbf{i}
(if applicable)						
(dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordir	nary shares)	0	Ň
				ence shares)	0	
				Other class)	0	

Convertibles (i.e. Convertil	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding HK\$	month	month	month		
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	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
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Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	\backslash					
Subscription price	· · · · · · · · · · · · · · · · · · ·	\sum				
EGM approval date		\mathbf{i}				
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Stock code (if listed) Class of shares						
issuable (Note 1)			\sim			
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Stock code (if listed)						
Class of shares					\backslash	
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Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\backslash
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				ce shares) ther class)		. \
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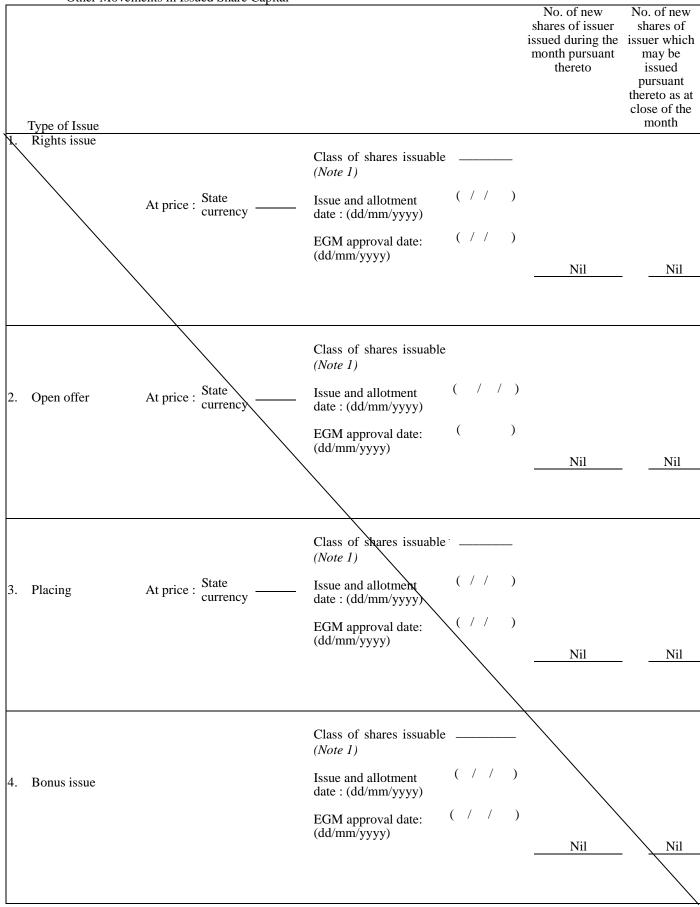
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

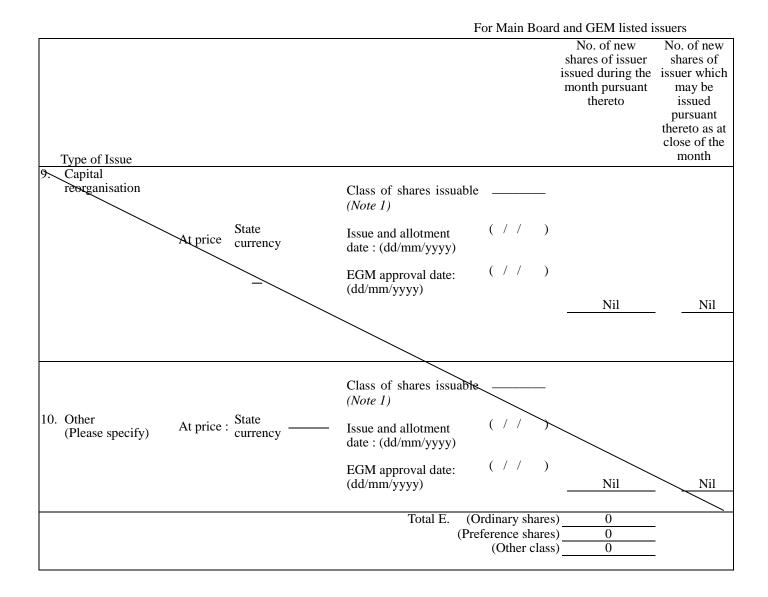
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Image: Control of the second		
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3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	





shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant			F	for N	Iain E	Board	and GEM listed i	
Serip dividend At price : State currency Issue and allorment (// /) 5. Serip dividend At price : State currency Issue and allorment (// /) BEGM approval date: (// /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares Shares Class of shares Class of shares Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency Issue and allorment (/ /) (dat : (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency Issue and allorment (/ /) (dd approval date: (/ /) (/ /) (dd approval date: (/ /) (/ /) (dd maryyyy) Nil		Type of Issue					issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
S. Scrip divident At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1)	$\overline{\}$							
3. Stilp uvident At pite : currency								
(dd/mm/yyyy) Nil Nil (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Nil 7. Redemption of shares Class of shares redeemed (Note λ) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State (urrency) EState (///) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : State (urrency) Issue and allotment (///)	5.	Scrip dividend At price : State currency		(/ /)		
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7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(1 / 1)$ Redemption date : $(dd/mm/yyyy)$ Nil B. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (1 / 1) B. Consideration issue At price : Currency Issue and allotment (1 / 1) B. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (1 / 1) B. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (1 / 1)	6.			(/ /)		
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shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil Nil								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(//)$ EGM approval date: $(/)$ EGM app	7.			()	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	X	/ /)		
8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy)							<u>N11</u>	<u>N1I</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N11</u>	<u>Nil</u>



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
Submitted by: <u>Lau Cheuk Pun</u>
Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.