

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer China For You Group Company Limited 05/05/2015 | | | | | | | |
| I. Movements in Authorised Share Ca | apital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>572</u> Desc | eription : Ordinary | shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 249,480,000,000 | HK\$0.001 | HK\$249,480,000 | | | | |
| Increase/(decrease) | 0 | HK\$0.001 | HK\$0 | | | | |
| Balance at close of the month | 249,480,000,000 | HK\$0.001 | HK\$249,480,000 | | | | |
| (2) Stock code :Desc | cription: | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

30/04/2015

2. Preference Shares

| Stock code : | ck code : N/A Description : P | | | | |
|-------------------------|-------------------------------|---|---------------------|----------------------------------|---|
| | | | preference hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding month | : | 520,000,000 | HK\$0.001 | HK\$520,000 |
| Increase/(decrease) | | | 0 | HK\$0.001 | HK\$0 |
| Balance at close of the | e month | ; | 520,000,000 | HK\$0.001 | HK\$520,000 |

3. Other Classes of Shares

| Stock code :Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$250,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,285,487,998 | N/A | 0 | N/A |
| Increase/ (decrease) during the month | 0 | N/A | 0 | N/A |
| Balance at close of the month | 3,285,487,998 | N/A | 0 | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | ns (under Sn | are | Option Sche | eme | s of the Issue | er) | | | | |
|----------------------|--------------|-----|-------------|-----|----------------|-----|--------|-------------------------|---|--|
| Particulars of share | | | | | | | | No. of new shares of | | No. of new shares of |
| option scheme | | | | | | | | issuer issued during th | | issuer which may be |
| including EGM | | | | | | | | month pursuant theret | | issued pursuant thereto |
| approval date | | | Movement | dur | ing the mon | h | | <u></u> | ; | as at close of the month |
| (dd/mm/yyyy) and — | | | | | | | | | | |
| class of shares | G . 1 | | г . 1 | | C 11 1 | | T 1 | | | |
| issuable | Granted | 0 | Exercised | | Cancelled | | Lapsed | 0 | ^ | 770 755 (1) 1 |
| 1.Granted on | | 0 | | 0 | | 0 | | 0 | U | 779,755 (adjusted on |
| 02/05/2007 | | | | | | | | | | 02/11/2011, 06/11/2013 and 17/06/2014) |
| Exercise price | | | | | | | | | | , |
| HK\$2.924 | | | | | | | | | | |
| (adjusted on | | | | | | | | | | |
| 02/11/2011, | | | | | | | | | | |
| 06 /11 /2013 and | | | | | | | | | | |
| 17/06/2014) | | | | | | | | | | |
| (02/06/2003) | | | | | | | | | | |
| ordinary shares | | | | | | | | _ | _ | |
| (<i>Note 1</i>) | | | | | | | | | | |
| | | | | | | | | | | |
| 2.Granted on | | 0 | | 0 | | 0 | | 0 | 0 | 1,559,513 (adjusted on 02/11/2011, |
| 30/01/2008 | | | | | | | | | | 06/11/2013 and 17/06/2014) |
| Exercise price | | | | | | | | | | |
| HK\$2.0263 | | | | | | | | | | |
| (adjusted on | | | | | | | | | | |
| 02/11/2011, | | | | | | | | | | |
| 06/11/2013 and | | | | | | | | | | |
| 17/06/2014) | | | | | | | | | | |
| (02/06/2003) | | | | | | | | | | |
| ordinary shares | | | | | | _ | | | - | |
| (Note 1) | | | | | | | | | | |
| 3.Granted on | | _ | _ | | _ | | | | _ | I |
| _24/07/2014 | (|) | 0 | | 0 | | | 0 | 0 | 131,200,000 |
| Exercise price | | | | | | | | | | |
| HK\$0.1164 | | | | | | | | | | |
| (22/02/2012) | | | | | | | | | | |
| Ordinary shares | | | | | | | | | | |
| (Note 1) | | | | | | | | | | |

| 4.Granted on 01/09/2014 Exercise price HK\$0.1264 (22/02/2012) Ordinary shares (<i>Note 1</i>) | 0 | 0 | 0 | 0 | 0 | 170,500,000 |
|--|------------------------------|------|-----|--------------------------|-------|-------------|
| | | | | ry shares) the class) | - | |
| Total funds raised d options (State current | uring the month from exercis | e of | NII | _ | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1 | - | | | | |
| | - | | | | |
| | - <u></u> | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | -\ | | | | |
| | - | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| - | - | | | | |
| (/ /) | · · | $\overline{}$ | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | ` | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | |
| | - - | | | | |
| (/ /) | - | | | $\overline{}$ | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) | 0 | - |
| | | | ence shares) Other class) | | - |
| | | ` | / | - | - |

| Convertibles (i.e. Convert | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. | HK\$ | monu | monu | month | | |
| 4 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. | + | | | | | |
| | _\ | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | \ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | \ | | | | |
| 3. | | | | | | |
| - | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | $\overline{}$ | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | \ | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | 0 | _ |
| | | | | ence shares) | 0 | _ |
| | | | (0 | Other class) | U | - \ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | 0 0 0 | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State / /) Issue and allotment Open offer currency date: (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|----------------------|-------------------------------|---|-------|---|--|---|
| \ | \ | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N''1 | N''1 |
| | | | | | | Nil | Nil |
| | | | Class of shares | | | | |
| <i>-</i> | Danumahasa af | | repurchased (Note 1) | (/ / |) | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | | | | | |
| | | | Class of shares redeemed (Note X) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | /// |) | | |
| | | | | | | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT'1 | NT'1 |
| | | | | | | Nil | Nil |
| | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| 9. Capital reorganisation State | Class of shares issuable(Note 1) Issue and allotment (/ /) | | |
| At price currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | |
| | | Nil | Nil Nil |
| 10. Other At mice. State | Class of shares issuable (Note 1) | | |
| (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Nil | Nil |
| | Total E. (Ordinary shares (Preference shares (Other class | 0 | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | | |
|--|-----|---|--|--|--|
| | (2) | 0 | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | 0 | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | 0 | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): |
|--|
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| |
| Submitted by:Lau Cheuk Pun |
| Title: Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.