

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Centre Date Submitted 02/06	al Wealth Financial Gro /2016	oup Limited					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>572</u> Desc	eription : Ordinary	shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	249,480,000,000	HK\$0.001	HK\$249,480,000				
Increase/(decrease)	0	HK\$0.001	HK\$0				
Balance at close of the month	249,480,000,000	HK\$0.001	HK\$249,480,000				
(2) Stock code :Desc	eription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/05/2016

2. Preference Shares

Stock code : N/A Descr	ription: Preference	e Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	520,000,000	HK\$0.001	HK\$520,000
Increase/(decrease)	0	HK\$0.001	HK\$0
Balance at close of the month	520,000,000	HK\$0.001	HK\$520,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$250,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,587,998	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	5,777,587,998	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under Sn	larc	Option Sch)IIIC	3 01 the 135th	<i>J</i> 1)		N C 1 2		NT C 1 C
Particulars of share								No. of new shares of		No. of new shares of
option scheme								issuer issued during the		issuer which may be
including EGM								month pursuant thereto		
approval date			Movement	du	ring the mon	th			-	as at close of the month
(dd/mm/yyyy) and -										
class of shares										
issuable	Granted		Exercised		Cancelled		Lapsed			
1.Granted on		0		0		0		0	0	779,755 (adjusted on
02/05/2007										02/11/2011, 06/11/2013 and 17/06/2014)
Exercise price										,
HK\$2.924										
(adjusted on										
02/11/2011,										
06 /11 /2013 and										
17/06/2014)										
(02/06/2003)										
ordinary shares										
(Note 1)								-		-
(Ivoie 1)										
2.Granted on		0		0		0		0	0	1,559,513 (adjusted on 02/11/2011,
30/01/2008										06/11/2013 and 17/06/2014)
Exercise price										
HK\$2.0263										
(adjusted on										
02/11/2011,										
06/11/2013 and										
17/06/2014)										
(02/06/2003)										
ordinary shares										
(Note 1)										
3.Granted on										
24/07/2014	()	0		0			0	0	65,600,000
Exercise price										
HK\$0.1164										
(22/02/2012)										
Ordinary shares										
(Note 1)										
1,										

4.Granted on 22/06/2015						
Exercise price				_		
HK\$0.319	0	0	0	0	0	26,800,000
(22/02/2012)						
Ordinary shares						
(Note 1)						
5.Granted on						
13/07/2015						
Exercise price	0	0	0	0	0	27 000 000
HK\$0.270	0	0	0	0	0	35,000,000
(22/02/2012)						
Ordinary shares						
(Note 1)						
6. Granted on						
27/07/2015						
Exercise Price	0	0	0	0	0	
HK\$0.335	0	0	0	0	0	140,000,000
(22/02/2012)						
Ordinary shares						
(Note 1)						
7. Granted on						
04/09/2015	_			_		
Exercise Price		_	_			
HK\$0.201	0	0	0	0	0	177,000,000
(22/02/2012)						
Ordinary shares						
(Note 1)						
		Tota	al A. (Ordinary share			
			(Preference share			
			(Other class	s) 0		
	ing the month from exe	ercise of	NIL			
options (State currenc	(y)	_				

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<i>X</i>	-					
	_					
(/) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	_\					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		\				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	-					
	<u> </u>		$\overline{}$			
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	_				\	
-	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)					`	
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)		-
				ence shares) Other class)	0	<u>-</u>
			(Onici Class)	U	-

Convertibles (i.e. Convertibles) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.	7					
	-\					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)		\				
3.	_					
	_					
Charle and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
	_					
	<u> </u>				\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)					
			Гоtal С. (Ordin		0	_ \
				ence shares) Other class)	0	-
			(<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	NY C 1 C	
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
	4	
(/ /) shares (Note 1)	-	
2.		
	1	
(/ /) shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0 0	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State / /) Issue and allotment Open offer currency date: (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares redeemed (Note X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	///)	2777	
					\	Nil	Nil
					_		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	\.	\ ,,,,
						Nil	Nil

				T of ividin Bo	are and GEN listed i	
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	
					month pursuant	may be
					thereto	issued
						pursuant
						thereto as at
						close of the
Type of Issue						month
9. Capital						
reorganisation			Class of shares issua	ahla		
				auic	•	
			(Note 1)			
		State	T 1 11	(/ /)	
	A		Issue and allotment	(/ /	,	
	,	currency	date: (dd/mm/yyyy)			
				(/ /	`	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			
					Nil	Nil
		<u> </u>				
			Class of shares issue	able		
			(Note 1)			
			(11010 1)			
10. Other		State	Issue and allotment	(/ /	\searrow	
(Please specify)	in price.					
			date : (dd/mm/yyyy)			
			ECM	(/ /)	
			EGM approval date:	(/ /	·	
			(dd/mm/yyyy)		Nil	Nil
			Total E.	(Ordinary shar	es) 0	
				(Preference shar		-
						-
				(Other cla	.55)U	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Lau Cheuk Pun
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.