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中達金融集團有限公司
Central Wealth Financial Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

VOLUNTARY ANNOUNCEMENT

THE FIRST LICENSE FEE INCOME FROM THE MEMBERSHIP POINTS REDEMPTION ONLINE SHOPPING PLATFORM

Reference is made to the announcements of the Company dated 13 September 2016, 23 September 2016 and 4 October 2016 (the “**Announcements**”) in relation to, among others, the licensing of the E-Platform by the Group to the Licensee for the operation of the Membership Points Redemption Online Shopping Platform. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcements.

As disclosed in the Announcements, the Membership Points Redemption Online Shopping Platform operated by the Licensee commenced operation in September 2016. Based on the preliminary unaudited financial information, the Group shall be entitled to a License Fee income of approximately HK\$10,000,000 for the period since its commencement of operation until the end of September 2016 (the “**Relevant Period**”).

The License Fee is calculated with reference to the transaction volume of the Membership Points Redemption Online Shopping Platform during the Relevant Period in accordance with the terms of the Agreement. The Group is optimistic that the performance of the Membership Points Redemption Online Shopping Platform will contribute positively to the Group.

The above information is based on the unaudited internal information provided by the Licensee to the Group, which has not been reviewed or audited by the auditors of the Company. As the operation of Membership Points Redemption Online Shopping Platform by the Licensee is still at an early phase, there is no assurance that the Membership Points Redemption Online Shopping Platform will continue to be profitable or will contribute significantly to the Group. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Central Wealth Financial Group Limited
Siu Yun Fat
Chairman

Hong Kong, 17 October 2016

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Siu Yun Fat, Mr. Liu Steven Qiang, Ms. Cheng So Sheung, Mr. Lau Fai Lawrence and Mr. Yu Qingrui; and (ii) four independent non-executive Directors, namely Mr. Cheng Yong Yau, Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Michael John Viotto.