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中國富佑集團有限公司
China For You Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

DISCLOSABLE TRANSACTION
ACQUISITIONS OF LISTED SECURITIES

The Board announces that in a series of transactions conducted on 4 June 2015, the Group, acquired 11,410,000 China Jinhai Shares on the open market at a total consideration of approximately HK\$15,769,320 (excluding stamp duty and related expenses).

As certain applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisitions exceed 5% but less than 25%, the Acquisitions constitute a disclosable transaction for the Company under Chapter 14 of the Listing Rules.

THE ACQUISITIONS

On 4 June 2015, the Group, through its wholly owned subsidiary, acquired 11,410,000 China Jinhai Shares on the open market at a total consideration of approximately HK\$15,769,320 (excluding stamp duty and related expenses), at the price between HK\$1.34 to HK\$1.39 per China Jinhai Share. The average price (excluding stamp duty and related expenses) for the Acquisitions of each China Jinhai Share was approximately HK\$1.382. The total consideration of approximately HK\$15,769,320 (excluding stamp duty and related expenses) would be paid from the Group's internal resources.

As the Acquisitions were conducted in the open market, the identities of the counterparties of the Acquisitions cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the counterparties and the ultimate beneficial owner(s) of the counterparties of the Acquired Shares are Independent Third Parties.

The Acquired Shares represent approximately 0.26% of the total issued shares of China Jinhai as at the date of the Acquisitions.

INFORMATION OF CHINA JINHAI

China Jinhai is a company incorporated in Bermuda with limited liability which together with its subsidiaries are principally engaged in (i) the trading and distribution of electronic products and other merchandise; (ii) securities investment and trading; and (iii) research and development of integrated circuit technology. China Jinhai is a company listed on the main board of the Stock Exchange (stock code: 139).

China Jinhai has been included by Morgan Stanley Capital International (“**MSCI**”) as a constituent for the MSCI Global Small Cap Indexes – Hong Kong effective on 29 May 2015. MSCI is a provider of global equity indexes and benchmark related products and services to investors worldwide. MSCI indexes are widely used as international equity benchmarks by institutional investors. Constituent stocks included in the index are companies with excellent performance and development potential.

The following information is extracted from the 2013/2014 Annual Report of China Jinhai for the two financial years ended 31 March:

	Year ended 31 March	
	2014	2013
	<i>HK\$'000</i>	<i>HK\$'000</i>
Revenue	36,119	15,030
Loss before tax	(7,906)	(17,723)
Loss after tax	(7,906)	(17,802)

As stated in the 2013/2014 Annual Report of China Jinhai, China Jinhai Group had an audited net asset value of HK\$128,689,000 as at 31 March 2014 and a consolidated deficiency in assets of HK\$3,331,000 as at 31 March 2013.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

The principal activity of the Company is investment holding. The subsidiaries of the Company are principally engaged in trading business and related services and trading of listed securities.

Since China Jinhai has been included by MSCI as a constituent of the MSCI Global Small Cap Indexes – Hong Kong, the Board believes that China Jinhai has gained recognition from the international capital market as being a well performed with future development potential company. The Directors therefore hold positive views towards the prospects of China Jinhai and are of the view that the Acquisitions provide the Group with a good investment opportunity to expand its investment portfolio with quality assets and believe that the Acquisitions are attractive investments which will provide satisfactory return.

As the Acquisitions were conducted on the open market, the Directors are of the view that the terms of the Acquisitions are fair and reasonable and in the interests of the Company and its shareholders as a whole.

The Group intends to hold the Acquired Shares as a long term investment.

IMPLICATIONS UNDER THE LISTING RULES

As certain applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisitions exceed 5% but less than 25%, the Acquisitions constitute a disclosable transaction for the Company under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquired Shares”	11,410,000 China Jinhai Shares representing approximately 0.26% of the entire issued share capital of China Jinhai as at the date of the Acquisitions, which are fully paid up or credited as fully paid
“Acquisitions”	the acquisitions of the Acquired Shares by the Group on the Stock Exchange
“Board”	the board of Directors
“China Jinhai”	China Jinhai International Group Limited, a company incorporated in Bermuda with limited liability whose shares are listed on the main board of the Stock Exchange (stock code: 139)
“China Jinhai Group”	China Jinhai and its subsidiaries
“China Jinhai Shares”	ordinary shares of HK\$0.01 each in the share capital of China Jinhai
“Company”	China For You Group Company Limited (中國富佑集團有限公司), a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the main board of the Stock Exchange
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Third Party(ies)”	a party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

By Order of the Board
China For You Group Company Limited
Chen Huaide
Chairman

Hong Kong, 4 June 2015

As of the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Chen Huaide, Mr. Lau Fai Lawrence, Mr. Siu Yun Fat; Mr. Yang Yang, Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.