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中達金融集團有限公司
Central Wealth Financial Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

UPDATE ON PROFIT WARNING

Reference is made to the profit warning announcement of the Company dated 2 March 2016 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

After review of the corresponding accounting treatment, the Board would like to clarify that (i) the revaluation gain arising from change in fair value of investment property would be HK\$6,207,000 instead of HK\$3,000,000 as mentioned in the Announcement; (ii) there would be no imputed interest expenses and effective interest income in respect of the loan to the associated company; and (iii) the share of profit of approximately HK\$3,174,000 from the associated company should be the share of loss of approximately HK\$240,000 from the associated company as a result of the change in loan accounting treatment.

Save as disclosed above, to the best of the knowledge and information of the Company, all material information contained in the Announcement remains unchanged.

As mentioned in the Announcement, the Company is still in the process of finalising the consolidated results of the Group for the year ended 31 December 2015 and the profit warning is only an assessment by the Board based on the information currently available, which has not been reviewed nor audited by the Company's auditor. The actual results of the Group may be different from what is disclosed herein. Shareholders of the Company and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the year ended 31 December 2015, which is expected to be released in March 2016.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Central Wealth Financial Group Limited
Siu Yun Fat
Chairman

Hong Kong, 10 March 2016

As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.