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**中達金融集團有限公司**  
**Central Wealth Financial Group Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 572)**

## **MAJOR TRANSACTION:**

### **COMPLETION OF THE ACQUISITION OF THE ENTIRE EQUITY INTERESTS OF THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 2 February 2016 and the circular of the Company dated 31 May 2016 (the “Circular”) in relation to the Acquisition. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Circular.

The Company is pleased to announce that Completion of the Acquisition has taken place on 11 July 2016 and 640,000,000 Consideration Shares have been allotted and issued to the Vendor in accordance with the terms of the Sale and Purchase Agreement.

By order of the Board  
**Central Wealth Financial Group Limited**  
**Siu Yun Fat**  
*Chairman*

Hong Kong, 11 July 2016

*As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Yang Yang and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.*