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中達金融集團有限公司
Central Wealth Financial Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 7 January 2016 and 2 February 2016 in relation to the major transaction which constituted an acquisition on the part of the Company (the “**Announcement**”). Unless otherwise stated, terms used herein have the same meaning as defined in the Announcement.

As disclosed in the Announcement, it was expected that the circular (the “**Circular**”) containing, among other things, details of the Acquisition would be despatched on or before 15 April 2016. As additional time is required for the parties to finalise certain information to be contained in the Circular, the Company expects that the despatch of the Circular will be delayed from 15 April 2016 to on or before 20 May 2016.

By order of the Board
Central Wealth Financial Group Limited
Siu Yun Fat
Chairman

Hong Kong, 15 April 2016

As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.