

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中達金融集團有限公司**

**Central Wealth Financial Group Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**VERY SUBSTANTIAL DISPOSAL:  
COMPLETION OF THE DISPOSAL OF  
THE ENTIRE EQUITY INTERESTS OF TARGET COMPANY  
AND  
MAJOR TRANSACTION:  
COMPLETION OF THE ACQUISITION OF  
THE CONSIDERATION SHARES**

Reference is made to the announcement of the Company dated 4 March 2016 and the circular of the Company dated 21 June 2016 (the “**Circular**”) in relation to the Disposal. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Circular.

The Company is pleased to announce that Completion of the Disposal has taken place on 15 July 2016 and 1,300,000,000 Consideration Shares, representing approximately 9.14% of the enlarged issued share capital of Skyway Securities, have been allotted and issued by Skyway Securities to a wholly owned subsidiary of the Company in accordance with the terms of the Sale and Purchase Agreement.

By order of the Board  
**Central Wealth Financial Group Limited**  
**Siu Yun Fat**  
*Chairman*

Hong Kong, 15 July 2016

*As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Yang Yang and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.*