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中達金融集團有限公司
Central Wealth Financial Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

PROFIT WARNING

This announcement is made by the Company in accordance with Part XIVA of the SFO concerning disclosure of inside information and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 and the information currently available to the Company, the Group is expected to record a net loss for the six months ended 30 June 2016.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Central Wealth Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board of Directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 and the information currently available to the Company, the Group expects to record a loss for the six months ended 30 June 2016 which is mainly attributable to (i) net unrealized loss on investments at fair value through profit or loss of approximately HK\$7,775,000 (for the six months ended 30 June 2015: approximately HK\$4,450,000); (ii) loss from trading business and related services segment of approximately HK\$1,456,000 (for the six months ended 30 June 2015: loss of approximately HK\$10,260,000) due to adverse market conditions; and (iii) decrease in revenue from securities trading and investment segment to approximately HK\$334,000 as the Group did not realise any gain or loss on investments during the six months ended 30 June 2016 (for the six months ended 30 June 2015: HK\$15,513,000).

The Company is still in the process of finalising the consolidated results of the Group for the six months ended 30 June 2016. This profit warning is only the preliminary assessment by the Board based on the information currently available, which has not been reviewed nor audited by the Company’s auditor. Shareholders of the Company and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the six months ended 30 June 2016, which is expected to be released in August 2016.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Central Wealth Financial Group Limited
Siu Yun Fat
Chairman

Hong Kong, 17 August 2016

As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang, Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.