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**中國富佑集團有限公司  
China For You Group Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

The Board is pleased to announce that the GM Placing was completed on 22 October 2015 in accordance with terms and conditions of the GM Placing Agreement in which an aggregate of 700,000,000 GM Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are independent third parties not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.135 per GM Placing Share.

Reference is made to the announcement issued by China For You Group Company Limited (the “**Company**”) dated 22 September 2015 relating to the placing of new shares under general mandate of the Company (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

## **COMPLETION OF THE GM PLACING**

The Board is pleased to announce that all the conditions set out in the GM Placing Agreement have been fulfilled and the GM Placing was completed on 22 October 2015. An aggregate of 700,000,000 GM Placing Shares, representing approximately 14.35% of the total issued shares of the Company immediately after completion of the GM Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are third parties independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.135 per GM Placing Share. Also, none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

## **SHAREHOLDING STRUCTURE**

The shareholding structure of the Company immediately before and after completion of the GM Placing is as follows:

Name of Shareholders	Immediately before completion of the GM Placing		Immediately after completion of the GM Placing	
	Approximately <i>No. of Shares</i>	%	Approximately <i>No. of Shares</i>	%
Mr. Chen Huaide ( <i>Note</i> )	82,920,000	1.98%	82,920,000	1.70%
<i>Public Shareholders</i>				
The Placees	—	—	700,000,000	14.35%
Other Shareholders	<u>4,094,667,998</u>	<u>98.02%</u>	<u>4,094,667,998</u>	<u>83.95%</u>
Total:	<u><u>4,177,587,998</u></u>	<u><u>100.00%</u></u>	<u><u>4,877,587,998</u></u>	<u><u>100.00%</u></u>

*Notes:*

1. Mr. Chen Huaide is the Chairman and an executive Director of the Company.

## **USE OF PROCEEDS**

The net proceeds from the GM Placing, together with the net proceeds from the SM Placing, in aggregate of HK\$208 million, are intended to be used (i) as to approximately HK\$130 million for repayment of the promissory notes to be issued pursuant to the terms of the VSA; (ii) as to approximately HK\$30 million for investments in listed securities and property; (iii) as to approximately HK\$30 million for the business development of CWSI; and (iv) as to approximately HK\$18 million for general working capital.

By order of the Board

**China For You Group Company Limited**

**Chen Huaide**

*Chairman*

Hong Kong, 22 October 2015

*As of the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Chen Huaide, Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang, Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.*