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中國富佑集團有限公司
China For You Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

**UPDATE OF DISCLOSEABLE TRANSACTION:
PROVISION OF FINANCIAL ASSISTANCE AND
ADVANCE TO AN ENTITY**

On 27 October 2015, Globally Finance, an indirect wholly owned subsidiary of the Company, as lender and IAL as borrower entered into a supplemental loan agreement (the “**Supplemental Loan Agreement**”) pursuant to which Globally Finance has agreed to increase the principal amount of the Loan Facility from HK\$29,000,000 to HK\$90,000,000. Other than the increase in the principal amount of the Loan Facility, all the other terms and conditions of the Loan Agreement remain unchanged.

As the applicable percentage ratios under the Listing Rules exceed 5% but are less than 25%, the entering into of the Supplemental Loan Agreement constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

As the amount of the financial assistance granted to IAL exceeds 8% under the assets ratio as defined under Rule 13.13 of the Listing Rules, the grant of the Loan Facility is also subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

Reference is made to the announcement of the Company dated 30 September 2015 (the “**Announcement**”) in relation to, among others, the Loan Agreement pursuant to which Globally Finance has agreed to grant the Loan Facility in the amount of HK\$29,000,000 to IAL. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

On 27 October 2015, Globally Finance, an indirect wholly owned subsidiary of the Company, as lender and IAL as borrower entered into a supplemental loan agreement (the “**Supplemental Loan Agreement**”) pursuant to which Globally Finance has agreed to increase the principal amount of the Loan Facility from HK\$29,000,000 to HK\$90,000,000. Other than the increase in the principal amount of the Loan Facility, all the other terms and conditions of the Loan Agreement remain unchanged. Please refer to the Announcement for further details of the Loan Agreement.

As at the date of this announcement, IAL has drawn HK\$29,000,000 from the Loan Facilities in accordance with the terms of the Loan Agreement. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Loan(s) drawn by IAL have been utilized for the purpose of financing CWSI.

REASONS FOR THE SUPPLEMENTAL LOAN AGREEMENT

The grant of the Loan Facility to IAL is in the ordinary and usual course of business of the Group on normal commercial terms within the meaning of the Listing Rules.

IAL is a company incorporated in the British Virgin Islands and is owned as to 34% by the Group and as to 66% by Mr. Siu, an Independent Third Party. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, IAL and its ultimate beneficial owner are Independent Third Parties.

CWSI is a company incorporated in Hong Kong with limited liability and is wholly owned by IAL. CWSI is a licensed corporation holding licenses to carry out Type 1 (Dealing in Securities) and Type 4 (Advising on Securities) regulated activities under the SFO.

Pursuant to the Loan Agreement (as supplemented by the Supplemental Loan Agreement), Globally Finance has agreed to grant the Loan Facility in the amount of HK\$90,000,000 to IAL subject to and conditional upon the terms and conditions set out in the Loan Agreement (as supplemented by the Supplemental Loan Agreement).

The terms of the Supplemental Loan Agreement are negotiated on an arm's length basis between Globally Finance and IAL with regard to, among others, the financial background of IAL and the funding need of CWSI. The terms of the Supplemental Loan Agreement are entered into on normal commercial terms based on the credit policy of Globally Finance. The terms of the Loan are determined with reference to the prospects of CWSI.

CWSI has commenced its business and there will be funding needs for CWSI. CWSI will initially provide brokerage services to clients for trading in securities listed on the SEHK and margin and IPO financings to its clients and will further expand to other related area in future.

The Directors are optimistic to the securities market development in Hong Kong and consider that there will be business prospects in CWSI. The grant of Loan Facility to IAL with the Call Option will allow the Group to have a stake in CWSI but will also limit the risks of the Group as the Group will be entitled to recover the principal amount of the Loan(s) in the unlikely event that the business of CWSI would not perform as expected.

The Directors consider that the granting of the additional Loan Facility as contemplated under the Supplemental Loan Agreement constitutes provision of financial assistance by the Group under the Listing Rules. Taking into account of the terms and conditions of the Loan Agreement (as supplemented by the Supplemental Loan Agreement) as a whole, the Directors consider that the entering into of the Supplemental Loan Agreement and the terms and conditions of the Supplemental Loan Agreement are fair and reasonable and in the interest of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the applicable percentage ratios under the Listing Rules exceed 5% but are less than 25%, the entering into of the Supplemental Loan Agreement constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

As the amount of the financial assistance granted to IAL exceeds 8% under the assets ratio as defined under Rule 13.13 of the Listing Rules, the grant of the Loan Facility is also subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

By order of the Board
China For You Group Company Limited
Chen Huaide
Chairman

Hong Kong, 27 October 2015

As of the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Chen Huaide, Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang, Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.