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中達金融集團有限公司

Central Wealth Financial Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

GRANT OF SHARE OPTIONS

This announcement is made by Central Wealth Financial Group Limited (the “**Company**”) pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company hereby announces that on 31 August 2016, the Company granted share options (the “**Share Option(s)**”) to certain eligible persons (the “**Grantee(s)**”) to subscribe for the total of 200,000,000 ordinary shares of the Company (the “**Share(s)**”), subject to and upon the terms and conditions of the share option scheme adopted by the Company on 22 February 2012 (the “**2012 Share Option Scheme**”). Details of the Share Options granted are set out as follows:

Date of grant:	31 August 2016 (the “ Date of Grant ”)
Exercise price of the Share Options granted:	HK\$0.210 per Share (representing the highest of (i) HK\$0.209, being the average of the closing prices of the Shares as stated in the daily quotations sheet by the Stock Exchange for the five business days immediately preceding the Date of Grant; (ii) HK\$0.210, being the closing price of the Shares as stated in the daily quotations sheet by the Stock Exchange on the Date of Grant and (iii) HK\$0.001, being the nominal value of the Share)

(subject to adjustments under the terms of the 2012 Share Option Scheme in accordance with Rule 17.03(13) of the Listing Rules).

Number of Share Options granted:	200,000,000 Share Options (each Share Option shall entitle the Grantees to subscribe for one (1) Share)
Closing price of the Shares on the Date of Grant:	HK\$0.210 per Share
Validity period of the Share Options:	31 August 2016 to 30 August 2018 (two (2) years), both days inclusive.
Vesting period of the Options:	The options shall be exercisable eight months after the Date of Grant

Among the Share Options granted above, 108,000,000 Share Options were granted to the directors of the Company. Details are as follows:

Name of the Grantees	Position	Number of Share Options granted
Mr. Siu Yun Fat	Executive Director	36,000,000
Mr. Yu Qingrui	Executive Director	36,000,000
Mr. Yang Yang	Executive Director	36,000,000
Employees	–	<u>92,000,000</u>
Total		<u><u>200,000,000</u></u>

The grant of Share Options to the directors of the Company have been approved by all the independent non-executive directors of the Company pursuant to Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined in the Listing Rules) as at the date of this announcement.

By order of the Board
Central Wealth Financial Group Limited
Siu Yun Fat
Chairman

Hong Kong, 31 August 2016

As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Siu Yun Fat, Mr. Lau Fai Lawrence, Mr. Yang Yang and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.