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中達金融集團有限公司
Central Wealth Financial Group Limited

(formerly known as “China For You Group Company Limited 中國富佑集團有限公司”)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

PROFIT WARNING

This announcement is made by the Company in accordance with Part XIVA of the SFO concerning disclosure of inside information and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2015 and the information currently available to the Company, it is expected to record a net loss for the year ended 31 December 2015 as compared with the profit recorded by the Group for the year ended 31 December 2014.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Central Wealth Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board of Directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2015 and the information currently available to the Company, the Group expects to record a loss for the year ended 31 December 2015 as compared to the profit for the corresponding period in 2014 which is mainly attributable to (i) net realized gain and net unrealized loss of investments at fair value through profit or loss of approximately HK\$4,333,000 (2014: approximately HK\$418,000) and approximately HK\$9,037,000 (2014: Nil) respectively, and an increase in dividend income from investments to approximately HK\$471,000 (2014: approximately HK\$146,000); (ii) a deterioration in segment result of trading business and related services to a loss of approximately HK\$18,883,000 which included the impairment loss amounted to approximately HK\$17,616,000 recognised in respect of other receivable (2014: a profit of approximately HK\$16,932,000) due to the decrease in demand from our customers; (iii) an increase in share based payments expenses arising from the granting of share options by the Company during the year ended 31 December 2015 to approximately HK\$27,163,000 (2014: approximately HK\$4,861,000); (iv) revaluation gain of approximately HK\$3,000,000 arising from change in fair value of investment property which was absence in the corresponding period of 2014; (v) imputed interest expenses of approximately HK\$10,311,000 and effective interest income of approximately HK\$394,000 arising from the loan to the associated company which was recognized initially at their fair value and subsequently measured at amortised cost during the year ended 31 December 2015, using the effective interest rate method; (vi) fair value gain of approximately HK\$4,500,000 from call option granted from independent third party to a subsidiary of the Company to acquire 66% issued share capital of the associated company during the year ended 31 December 2015; and (vii) share the profit of approximately HK\$3,174,000 from the associated company.

The Company is still in the process of finalising the consolidated results of the Group for the year ended 31 December 2015. This profit warning is only an assessment by the Board based on the information currently available, which has not been reviewed nor audited by the Company’s auditor. Shareholders of the Company and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the year ended 31 December 2015, which is expected to be released in March 2016.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Central Wealth Financial Group Limited
Siu Yun Fat
Chairman

Hong Kong, 2 March 2016

As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang, Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.