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中達金融集團有限公司

Central Wealth Financial Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 7 January 2016, 2 February 2016 and 15 April 2016 in relation to the major transaction which constituted an acquisition on the part of the Company and the delay in despatch of circular (the “**Announcements**”). Unless otherwise stated, terms used herein have the same meaning as defined in the Announcements.

As disclosed in the Announcements, it was expected that the circular (the “**Circular**”) containing, among other things, details of the Acquisition would be despatched on or before 20 May 2016. As additional time is required for the parties to finalise certain information to be contained in the Circular, the Company expects that the despatch of the Circular will be delayed from 20 May 2016 to on or before 20 June 2016.

By order of the Board

Central Wealth Financial Group Limited

Siu Yun Fat

Chairman

Hong Kong, 20 May 2016

As of the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Yang Yang and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Chan Yee Por, Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.