

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Future World Financial Holdings Limited

Date Submitted 03/01/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 572 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>249,480,000,000</u> | <u>HK\$0.001</u>                 | <u>HK\$249,480,000</u>                          |
| Increase/(decrease)                 | <u>0</u>               |                                  | <u>0</u>  |
| Balance at close of the month       | <u>249,480,000,000</u> | <u>HK\$0.001</u>                 | <u>HK\$249,480,000</u>                          |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |

## 2. Preference Shares

|                                     |                            |                            |   |
|-------------------------------------|----------------------------|----------------------------|---|
| Stock code :                        | <u>    N/A    </u>         | Description :              | <u>    Preference Shares    </u>          |
|                                     | No. of preference shares   | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>    520,000,000    </u> | <u>    HK\$0.001    </u>   | <u>    HK\$520,000    </u>                |
| Increase/(decrease)                 | <u>            0    </u>   |                            | <u>            0    </u>                  |
| Balance at close of the month       | <u>    520,000,000    </u> | <u>    HK\$0.001    </u>   | <u>    HK\$520,000    </u>                |

## 3. Other Classes of Shares

|                                     |   |   |   |
|-------------------------------------|---|---|---|
| Stock code :                        | <u>    N/A    </u>                          | Description :                               | <u>                                    </u> |
|                                     | No. of other classes of shares              | Par value (State currency)                  | Authorised share capital (State currency)   |
| Balance at close of preceding month | <u>                                    </u> | <u>                                    </u> | <u>                                    </u> |
| Increase/(decrease)                 | <u>                                    </u> |   | <u>                                    </u> |
| Balance at close of the month       | <u>                                    </u> | <u>                                    </u> | <u>                                    </u> |

Total authorised share capital at the end of the month (State currency) :                                      HK\$250,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 6,485,187,998          | N/A | 0                       | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | 0                       | N/A                            |
| Balance at close of the month         | 6,485,187,998          | N/A | 0                       | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Granted on 02/05/2007<br>Exercise price HK\$2.924<br>(adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)<br>(02/06/2003)<br>Ordinary shares<br>(Note 1)  | 0                         | 0         | 0         | 0      | 0  | 779,755<br>(adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)                            |
| 2. Granted on 30/01/2008<br>Exercise price HK\$2.0263<br>(adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)<br>(02/06/2003)<br>Ordinary shares<br>(Note 1) | 0                         | 0         | 0         | 0      | 0  | 1,559,513<br>(adjusted on 02/11/2011, 06/11/2013 and 17/06/2014)                          |
| 3. Granted on 22/06/2015<br>Exercise price HK\$0.319<br>(22/02/2012)<br>Ordinary shares<br>(Note 1)   | 0                         | 0         | 0         | 0      | 0  | 26,800,000  |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| Total B. (Ordinary shares)                               |                                 |  |                                  |   | N/A   |   |
| (Preference shares)                                      |                                 |  |                                  |   | N/A   |   |
| (Other class)  |                                 |  |                                  |   | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|-----------------|------------|----------------------|--|--|---|------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>NIL</u>  | <u>NIL</u> |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>NIL</u>  | <u>NIL</u> |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>NIL</u>  | <u>NIL</u> |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>NIL</u>  | <u>NIL</u> |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | NIL  | NIL   |
| 6.            | Repurchase of shares |                                 | Class of shares _____ repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | NIL  | NIL   |
| 7.            | Redemption of shares |                                 | Class of shares _____ redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | NIL  | NIL   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | NIL  | NIL   |

| Type of Issue              |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|--|--|---|
| 9. Capital reorganisation  |            |                      | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | NIL  | NIL   |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | NIL  | NIL   |
|                            |            |                      |  | Total E. Ordinary shares) _____ N/A                                  |   |
|                            |            |                      |  | (Preference shares) _____ N/A  |   |
|                            |            |                      |  | (Other class) _____ N/A  |   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0 |
|   | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | 0 |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

