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**FUTURE WORLD FINANCIAL HOLDINGS LIMITED**

**未來世界金融控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**COMPLETION OF  
(1) PLACING OF NEW SHARES  
UNDER GENERAL MANDATE; AND  
(2) SHARE SWAP BETWEEN THE COMPANY AND  
CHINA SOFT POWER TECHNOLOGY HOLDINGS LIMITED**

The Board is pleased to announce that the Placing was completed on 7 August 2017 in accordance with terms and conditions of the Placing Agreement in which an aggregate of 400,000,000 Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are independent third parties not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.090 per Placing Share.

The Board is also pleased to announce that the Share Swap was completed on 7 August 2017. In accordance with terms and conditions of the Share Swap Agreement, the Company has subscribed for and CSPT has allotted and issued to Golden Horse Hong Kong Investment Limited, a direct wholly-owned subsidiary of the Company, 470,000,000 CSPT Subscription Shares at the CSPT Subscription Price of HK\$0.110 per CSPT Subscription Share, and CSPT has subscribed for and the Company has allotted and issued to Main Purpose Investments Limited, a wholly-owned subsidiary of CSPT, 470,000,000 FW Subscription Shares at the Subscription Price of HK\$0.110 per FW Subscription Share.

## **(1) COMPLETION OF THE PLACING**

Reference is made to the announcement issued by Future World Financial Holdings Limited (the “**Company**”) dated 26 July 2017 relating to the placing of new shares under general mandate of the Company (the “**Placing Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Placing Announcement, unless the context requires otherwise.

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 7 August 2017. An aggregate of 400,000,000 Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are third parties independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.090 per Placing Share. Also, none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

### **Change in use of net proceeds raised from the Placing**

According to the Placing Announcement, the net proceeds from the Placing in aggregate of HK\$34.6 million were originally intended to be used for the business development of the money lending business of the Group. Having considered the recent conditions of the securities market in Hong Kong and the potential benefits of securities investments, the Directors consider that it is appropriate to re-allocate the net proceeds of the Placing to the Treasury business of the Company. Accordingly, the Board has resolved to change the net proceeds of the Placing to securities trading and investment of the Group.

## **(2) COMPLETION OF THE SHARE SWAP**

Reference is made to the announcement issued by the Company dated 27 July 2017 relating to the share swap between the Company and China Soft Power Technology Holdings Limited (the “**Share Swap Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Share Swap Announcement, unless the context requires otherwise.

The Board is pleased to announce that the Share Swap was completed on 7 August 2017. In accordance with terms and conditions of the Share Swap Agreement, the Company has subscribed for and CSPT has allotted and issued to Golden Horse Hong Kong Investment Limited, a direct wholly-owned subsidiary of the Company, 470,000,000 CSPT Subscription Shares at the CSPT Subscription Price of HK\$0.110 per CSPT Subscription Share, and CSPT has subscribed for and the Company has allotted and issued to Main Purpose Investments Limited, a wholly-owned subsidiary of CSPT, 470,000,000 FW Subscription Shares at the Subscription Price of HK\$0.110 per FW Subscription Share. CSPT has become a substantial shareholders (as defined in the Listing Rules) of the Company as a result of the Share Swap.

The Group intends to hold the CSPT Subscription Shares as a kind of treasury investment and be classified as available for sales investment in its statement of financial position and CSPT will not be regarded as an associate of the Company upon completion of both the Placing and the Share Swap.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after completion of the Placing and the Share Swap is as follows:

Shareholders	Immediately before completion of the Placing and the Share Swap		Immediately after completion of the Placing and the Share Swap	
	<i>Number of issued Shares</i>	<i>Approximate Percentage</i>	<i>Number of issued Shares</i>	<i>Approximate Percentage</i>
Directors	(1) 38,192,484	0.59%	38,192,484	0.52%
Mr. YU Qingrui	(2) 54,404,425	0.84%	54,404,425	0.74%
The Places	–	–	400,000,000	5.44%
CSPT and its subsidiaries	221,830,188	3.42%	691,830,188	9.40%
CSPT directors	(3) 58,241,313	0.90%	58,241,313	0.79%
Total:	<u>6,485,187,998</u>	<u>100.00%</u>	<u>7,355,187,998</u>	<u>100.00%</u>

*Notes:*

1. The 38,192,484 Shares are owned as to 32,800,000 Shares by Mr. Siu Yun Fat, 1,289,144 Shares by Mr. Cai Linzhan, 3,836,000 Shares by Mr. Hon Hak Ka and 267,340 Shares by Mr. Tam Tak Wah respectively.
2. Mr. Yu Qingrui, an executive Director of the Company, is also an executive director of CSPT holds 54,404,425 Shares of the Company.
3. Mr. Chen Xiaodong and Ms. Lam Hay Yin who are directors of CSPT in aggregate hold 58,241,313 Shares of the Company.

By order of the Board  
**Future World Financial Holdings Limited**  
**Siu Yun Fat**  
*Chairman*

Hong Kong, 7 August 2017

*As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Siu Yun Fat, Mr. Cai Linzhan, Ms. Cheng So Sheung, Mr. Lau Fai Lawrence and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Hon Hak Ka, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.*