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FUTURE WORLD FINANCIAL HOLDINGS LIMITED

未來世界金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of the Company (the “**Announcement**”) dated 1 September 2017 in relation to the discloseable transaction on the part of the Company. Unless the context requires otherwise, capitalised terms used herein shall bear the same meaning as defined in the Announcement. The Company would like to provide further information in relation to the Disposal and the Termination Deed as set out below.

The book values of the Loan and the Call Option are HK\$90 million and nil respectively. The Company has obtained a valuation report on the Call Option which indicates that the value of the Call Option is approximately HK\$2 million.

The Loan is interest-free and the only growth potential of the investments by holding the Loan and the Call Option is the value of the Call Option and the future prospect of IAL. There is a limited market for the Group to realise such unlisted investments and the future prospect of IAL, being a private company, is subject to uncertainty as there is no guarantee that IAL will continue to perform in future. The Disposal and the Termination Deed represent an opportunity for the Group to realise its investments. On the other hand, CSPT is a listed company and the CSPT Shares are traded on the Main Board of the Stock Exchange, which implies that the Group can realise its investments in a timely manner.

The Promissory Note is interest free without any maturity date and is repayable upon demand at the discretion of the Lender. The Group intends to demand for repayment of the Promissory Note and the transfer of the CSPT Settlement Shares as soon as practicable after completion of the SPA.

By order of the Board
Future World Financial Holdings Limited
Siu Yun Fat
Chairman

Hong Kong, 7 September 2017

As at the date of this announcement, the Board comprises (i) six executive Directors, namely Mr. Siu Yun Fat, Mr. Cai Linzhan, Mr. Chen Xiaodong, Ms. Cheng So Sheung, Mr. Lau Fai Lawrence and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Hon Hak Ka, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.