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FUTURE WORLD FINANCIAL HOLDINGS LIMITED

未來世界金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Placing was completed on 18 September 2017 in accordance with terms and conditions of the Placing Agreement in which an aggregate of 427,000,000 Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are independent third parties not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.140 per Placing Share.

Reference is made to the announcement issued by Future World Financial Holdings Limited (the “**Company**”) dated 31 August 2017 relating to the placing of new shares under general mandate of the Company (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 18 September 2017. An aggregate of 427,000,000 Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are third parties independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons, at the Placing Price of HK\$0.140 per Placing Share. Also, none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after completion of the Placing is as follows:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of issued Shares</i>	<i>Approximate Percentage</i>	<i>Number of issued Shares</i>	<i>Approximate Percentage</i>
Directors (<i>Note</i>)	93,102,222	1.23%	93,102,222	1.17%
China Soft Power Technology Holdings Limited and its subsidiaries	691,830,188	9.19%	691,830,188	8.69%
The Placees	–	–	427,000,000	5.37%
Other Shareholders	<u>6,745,255,588</u>	<u>89.58%</u>	<u>6,745,255,588</u>	<u>84.77%</u>
Total:	<u><u>7,530,187,998</u></u>	<u><u>100.00%</u></u>	<u><u>7,957,187,998</u></u>	<u><u>100.00%</u></u>

Note:

The 93,102,222 Shares are owned as to 32,800,000 Shares by Mr. Siu Yun Fat, 1,289,144 Shares by Mr. Cai Linzhan, 1,005,313 by Mr. Chen Xiaodong, 54,404,425 Shares by Mr. Yu Qingrui, 3,336,000 Shares by Mr. Hon Hak Ka and 267,340 Shares by Mr. Tam Tak Wah respectively.

USE OF PROCEEDS

The net proceeds from the Placing in aggregate of HK\$57.6 million were originally intended to be used for securities trading and investment which includes but not limited to equity, fixed income securities or assets and derivatives. In light of the Group's money lending business potential, the Board also resolves that the net proceeds of the Placing may also be applied towards the money lending business development of the Group.

By order of the Board
Future World Financial Holdings Limited
Siu Yun Fat
Chairman

Hong Kong, 18 September 2017

As at the date of this announcement, the Board comprises (i) six executive Directors, namely Mr. Siu Yun Fat, Mr. Cai Linzhan, Mr. Chen Xiaodong, Ms. Cheng So Sheung, Mr. Lau Fai Lawrence and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Hon Hak Ka, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.