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**FUTURE WORLD FINANCIAL HOLDINGS LIMITED**

**未來世界金融控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**SUPPLEMENTAL ANNOUNCEMENT TO  
CONNECTED TRANSACTION**

Reference is made to the announcement of the Company dated 21 September 2017 (the “**Announcement**”) in relation to the connected transaction involving Advancement by the Group to Ocean Wave. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, China Wisdom shall be entitled to the Additional Upside Return. The Additional Upside Return shall be 33% of the distribution fees received or receivable by Ocean Wave less all direct costs incurred by Ocean Wave in connection with the provision of distribution service in the Film during the term of the Advancement and was determined after arm’s length negotiations between the parties with referencing to the Advancement sum. China Wisdom will request Ocean Wave to produce written evidence of its payment to the distributor to ensure that the Advancement will be utilized for distribution of the film as announced in the Announcement. The calculation of the Additional Upside Return (as defined in the Previous Announcement) shall be prepared by Ocean Wave with reasonable documentary supporting and shall be reviewed and confirmed by China Wisdom on an half yearly basis.

Based on the current estimation of the Group, it is estimated that the Additional Upside Return shall be not more than HK\$2,000,000. The Directors contemplate that the adjustment as a result of the Additional Upside Return will not alter the classification of the transaction classification of the Advancement under the Listing Rules. In the event that the Additional Upside Return will cause an alteration of the transaction classification of the Advancement, the Company will comply with the relevant requirements of the Listing Rules (including but not limited to the independent Shareholders' approval and the independent financial advisor requirements, if necessary).

In the event that the Film cannot be delivered timely as expected, the Group shall be entitled to demand for early repayment of the Advancement. Although no Additional Upside Return will be paid to the Group if there would be significant delay in delivery of the Film, Ocean Wave shall still be obliged to pay interest at the rate of 8% per annum to China Wisdom in respect of the Advancement. As such, the Company considers that the entering into of the Agreement is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

By order of the Board  
**Future World Financial Holdings Limited**  
**Siu Yun Fat**  
*Chairman*

Hong Kong, 11 October 2017

*As at the date of this announcement, the Board comprises (i) six executive Directors, namely Mr. Siu Yun Fat, Mr. Chen Xiaodong, Mr. Cai Linzhan, Ms. Cheng So Sheung, Mr. Lau Fai Lawrence and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Hon Hak Ka, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.*