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FUTURE WORLD FINANCIAL HOLDINGS LIMITED

未來世界金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

UPDATE ON POSITIVE PROFIT ALERT

This announcement is made by Future World Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 29 January 2018 in relation to the positive profit alert (the “**Announcement**”). Unless the context otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Based on the latest available unaudited financial information, the Board wishes to update the shareholders and the potential investors of the Company that the Group expects to record a profit before tax of approximately HKD468 million for the year ended 31 December 2017, instead of approximately HKD500 million as stated in the Announcement. The amendment is mainly attributable to the following reasons:

- (1) The Group further recognised share option share-based payment expenses of approximately HKD23,561,000 arising from granting of share options during the year ended 31 December 2017.

- (2) The Group recognised share award expenses of approximately HKD13,898,000 for the grant of 98,568,000 award shares to employees and consultants of the Company. The estimated fair value of these awarded shares on the grant date is determined by reference to the market price of the Company's shares.

The Company is still in the process of finalising the final results of the Group for the year ended 31 December 2017. Therefore, the information contained in this announcement is only based on the latest assessment by the Board with reference to the information currently available (including the unaudited management accounts of the Group for the year ended 31 December 2017), and is subject to finalisation and confirmation by the Company's auditors and approval by the Board.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Future World Financial Holdings Limited
Siu Yun Fat
Chairman

Hong Kong, 21 March 2018

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Siu Yun Fat, Mr. Chen Xiaodong, Mr. Cai Linzhan, Mr. Lau Fai Lawrence and Mr. Yu Qingrui; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Zheng Zongjia.