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FUTURE WORLD FINANCIAL HOLDINGS LIMITED

未來世界金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Future World Financial Holdings Limited (the “**Company**”) dated 27 February 2019 in respect of the Subscription (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

COMPLETION OF SUBSCRIPTION

The Board is pleased to announce that all the conditions under the Subscription Agreement have been fulfilled and completion of the Subscription took place on 21 March 2019. A total of 900,000,000 Subscription Shares were allotted and issued by the Company to the Subscriber at the Subscription Price of HK\$0.064 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The 900,000,000 Subscription Shares represent (i) approximately 7.77% of the issued share capital of the Company immediately before completion of the Subscription; and (ii) approximately 7.21% of the issued share capital of the Company as enlarged by the Subscription.

Set out below is the shareholding structure of the Company immediately before and after completion of the Subscription:

Shareholders	Immediately before completion of the Subscription		Immediately after completion of the Subscription	
	<i>Number of Shares</i>	<i>Approximate Percentage</i>	<i>Number of Shares</i>	<i>Approximate Percentage</i>
Directors (<i>Note</i>)	154,760,909	1.34%	154,760,909	1.24%
Central Wealth and its subsidiaries	2,174,933,636	18.78%	2,174,933,636	17.43%
The Subscriber	–	–	900,000,000	7.21%
Other Shareholders	<u>9,250,596,901</u>	<u>79.88%</u>	<u>9,250,596,901</u>	<u>74.12%</u>
Total	<u>11,580,291,446</u>	<u>100%</u>	<u>12,480,291,446</u>	<u>100%</u>

Note:

The 154,760,909 Shares are owned as to 68,800,000 Shares by Mr. Siu Yun Fat, 32,289,144 Shares by Mr. Cai Linzhan, 53,404,425 Shares by Mr. Yu Qingrui and 267,340 Shares by Mr. Tam Tak Wah, respectively.

By order of the Board
Future World Financial Holdings Limited
Wang Fei
Chairman

Hong Kong, 21 March 2019

As at the date of this announcement, the Board comprises (i) seven executive Directors, namely Mr. Wang Fei, Mr. Liang Jian, Mr. Yu Zhenzhong, Mr. Cai Linzhan, Mr. Lau Fai Lawrence, Mr. Siu Yun Fat and Mr. Yu Qingrui; and (ii) four independent non-executive Directors, namely Mr. Chen Pei, Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Zheng Zhongjia.